

Common Indicator survey for the partnerships who responded to the BMR 2022

Fields marked with * are mandatory.

This survey addresses the new partnerships who responded to the common indicator survey launched for the BMR 2022 in 2021.

You are advised to check your previous answer and modify if necessary – if no need for modification then please insert the number used in the previous survey.

* Which partnership are you representing?

CCAM

* Do you agree with the terms of this consultation and the personal data protection provisions below?

Yes

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[Personal data protection provisions.pdf](#)

Additionality and directionality

Indicator #1 : Progress towards (financial and in-kind) contributions from partners other than the Union - i.e., committed vs. actual contributions at contract signature [direct leverage].

Description: Direct leverage is calculated as the percentage of contributions achieved out of total commitments made by the partners other than the Union at the beginning of the partnership.

Direct leverage captures activities initiated by partnerships themselves and directly related to activities which are launched and managed by partnerships / partners (also including the in-kind contributions to additional activities that are outside HE funded actions but agreed on an annual basis). Financial and in-kind contributions from partners other than the Union are defined in the respective legal frameworks – grant agreement (for co-funded partnerships), memorandum of understanding (for co-programmed partnerships), and basic act (for institutionalised partnerships).

#1 Target:

How much have the partners other than the Union committed **in cash** to this partnership for its whole duration? [million €]

How much have the partners other than the Union committed **in-kind** to this partnership for its whole duration? [million €]

#1 Baseline:

If applicable, how much of the commitment **in cash** for the predecessor partnership under Horizon2020 was turned into actual contributions? [million €]

If applicable, how much of the commitment **in-kind** for the predecessor partnership under Horizon2020 was turned into actual contributions? [million €]

#1 Progress:

How much have the partners other than the Union committed **in cash** to this partnership by August 2023 (or latest available data, please indicate in the comments section the date)? [million €]

How much have the partners other than the Union committed **in kind** to this partnership by August 2023 (or latest available data, please indicate in the comments section the date)? [million €]

Indicator #2 : Broader investments beyond the contributions from partners and triggered by the partnership that contribute to achieving their objectives.

Description: Additional leverage is additional activities or investments triggered by the partnership (not as part of the partnership but in addition to it).

The partnership acts as a trigger (e.g., because of the partnership, a MS decides to launch a national programme). These can include, e.g., private investments in training or activities required for putting on the market the product/service which results from the European Partnership, or public investments mobilised from other EU/ national / regional programmes (e.g., ERDF, CEF).

Which additional activities or investments have been triggered by the partnership?

- Further public investment mobilised at the national level to exploit or scale-up project results or support follow-up projects (possibly with the help of other EU/ national / regional programmes (e.g., ERDF, CEF))
- Further investment triggered at the national level in terms of capacity building activities (possibly with the help of other EU/ national / regional programmes (e.g., ESF))

- Further public/private investment for more joint activities within the Partnership for valorisation / exploitation of results
- Further public/private investment for more outreach activities of the Partnership beyond the country members
- Other (please specify in the box below)

Please include any relevant web pages/links.

Add total amount of investment referring to the total additional activities triggered by your participation [€]:

Indicator #3 : Share of the total partnership funding (public and private; in-kind and financial) mobilised into EU priorities after contract signature with the Commission.

Description: Proportion of the total partnership budget invested into EU priorities. Progress should be reported based on aggregated projects and additional activities' funding.

The focus of this indicator is on differentiation of contributions to specific areas/priorities. How much overall investment is generated by European Partnerships for specific areas (Example: x% of the budget directed to the Green Deal objectives). It is normal that the % do not need to add up to 100% as some activities and thus budget shares may contribute to more than one EU priority.

Priority 1/3: How much overall resources are (planned to be) invested into activities linked to the **Green Deal** objectives?

The European Green Deal puts Europe on a new path of sustainable and inclusive growth, tackling climate and environmental challenges.

#3.1 Target:

For the total Partnership duration [% of total partnership budget]

#3.1 Baseline:

If applicable, H2020 predecessor or based on H2020 historic data [% of total partnership budget]

#3.1 Progress:

What is the progress of investment by August 2023? [% of total partnership budget]

Priority 2/3: How much overall resources are (planned to be) invested into activities linked to the **Digitalisati**
on objectives?

The coronavirus pandemic has accelerated the digital transformation of our societies and highlighted the importance of digital technologies for Europe's future economic growth. A fair digital transformation has the potential to increase the innovation and productivity of the EU economy, offering new opportunities for people and businesses.

#3.2 Target:

For the total Partnership duration [% of total partnership budget]

#3.2 Baseline:

If applicable, H2020 predecessor or based on H2020 historic data [% of total partnership budget]

#3.2 Progress:

What is the progress of investment by August 2023? [% of total partnership budget]

Priority 3/3: How much overall resources are (planned to be) invested into activities linked to the **Resilience**
objectives?

The EU needs to continue strengthening its economic and social resilience and develop strategic capacities, particularly in the areas of security of supply and defence and space. The crisis and the subsequent recovery have revealed a number of vulnerabilities, including logistics and supply chain bottlenecks, labour and skill shortages, cyber threats to key sectors of the economy.

#3.3 Target:

For the total Partnership duration [% of total partnership budget]

#3.3 Baseline:

If applicable, H2020 predecessor or based on H2020 historic data [% of total partnership budget]

#3.3 Progress:

What is the progress of investment by August 2023? [% of total partnership budget]

Indicator #10: Alignment of national / regional / sectorial policies (strategic level)

Description: Alignment of policies and strategies can be illustrated by the degree to which national policies /priorities are reflected in the SRIAs and the degree to which the SRIAs influence national policies and strategies. This is also relevant for SRIAs and sectorial policies/strategies. Any structural impact should also be cited here e.g., creation of coordination structures at national level of participation of the country in Partnerships.

Drawing on the Partnership activities and (expected) outputs, please describe the level of alignment (planned to be) achieved across national/regional strategies/policies or across industries or sectoral strategies that are relevant to the areas addressed by the partnership:

International visibility and positioning

Indicator #4 : Based on your best guesstimate, how much of your overall budget is planned for connections/collaboration with non-European actors?

Description: Proportion of the total partnership budget invested into activities, tasks and work-packages aimed at reaching out to create linkages and establish any sort of collaboration with international organisations and/or entities in non-EU countries.

#4 Target:

For the total Partnership duration [%]

#4 Baseline:

If applicable, H2020 predecessor or based on H2020 historic data [%]

Indicator #9: Visibility of the partnership in European, international policy/industry cycles

Description: This would be based on the dissemination activities of the partnership as a whole and would cover both passive and active communication channels. Information on which countries are attracted by the Partnership could then be estimated for different country cohorts, i.e., EU27, Third countries, Associated Countries, Widening countries, other)

Which countries are attracted by the Partnership to become members or associate themselves to the partnership in some way?

Please explain:

Openness and transparency

Indicator #5: Measures ensuring continuous openness and transparency.

Description: This is a qualitative indicator - the measures should be described and assessed in terms of how open, transparent, and inclusive they are addressing in various types of stakeholders and countries. This indicator captures the stakeholders and countries invited/engaged in: Governance structures; development of SRIA and call topics; Call implementation and other activity involvement. The procedures should be recorded and assessed in terms of how open, transparent, and inclusive they are addressing various types of stakeholders and countries.

Do you have measures in place for a transparent and open involvement of stakeholders and all EU and associated countries, and for attracting newcomers?

Link with draft Single Basic Act Art 5.2(f): develop a targeted approach within their Strategic Research and Innovation Agenda to implement measures for attracting newcomers, in particular SMEs, higher education institutions and research organisations, for expanding collaborative networks; also Article 5.2(j): liaise with the most extensive range of stakeholders including, but not limited to, decentralised agencies, research organisations and higher education institutions, end users and public authorities, in particular for the purpose of defining the priorities and activities of each joint undertaking as well as to ensure transparency, openness and inclusiveness, and benefits to society

- Yes
 No

What are the most important measures you are undertaking in 2023 for involving various types of stakeholders and countries?

- Outreach activities to create links with other European countries not currently in the Partnership
- Outreach activities to create links with non-EU countries not currently in the Partnership
- Measures to strengthen participation of Widening Countries
- Measures to strengthen participation of end-users and / or the private sector (particularly SMEs)
- Target visits to promote the Partnership to less-represented stakeholder groups / countries
- Public consultations, open dialogues, city panels, webinars, etc. to actively engage end-users
- Regular open brokerage / networking events for stakeholders/potential beneficiaries
- Dedicated governance structures (e.g. stakeholder fora)
- Special types of membership to the Partnership open to all interested parties/countries (e.g. observers' status)
- Ensuring gender balance in representation and decision making
- Other (please specify in the box below)

Other measures:

Indicator #6: Membership in partnerships, including geographical coverage

Description: In order to establish the originally represented countries and organisation types, please upload here an Excel table listing all current partners of your partnership.

Co-funded European Partnerships should report on the all types of members, e.g. Ministries, Funding Agencies, RTOs, private entities, etc.

Co-programmed and institutionalised partnerships with associations representing the private or public members should report on the members of the association.

Please use the following template:

[Membership in partnership Template.xlsx](#)

Please upload your file(s):

Coherence and synergies

Indicator #7a: Coordinated and joint activities with other European Partnerships and EU Missions

Please select the other European Partnerships and EU Missions with which you have established structured cooperation until now (Aug 2023)?, e.g., joint or coordinated calls, priority setting, etc.

Cluster 1 Partnerships: Health

- Innovative Health Initiative
- Global Health EDCTP3
- Transformation of Health Care Systems
- Risk Assessment of Chemicals
- ERA for Health
- Rare Diseases
- One-Health Antimicrobial Resistance
- Personalised Medicine
- Pandemic Preparedness

Cluster 4 Partnerships: Digital, industry and space

- Key Digital Technologies
- Smart Networks and Services
- High Performance Computing
- Metrology
- AI-Data-Robotics
- Photonics
- Made in Europe
- Clean Steel - Low-Carbon Steelmaking
- Process4Planet

Cluster 5: Climate, energy and mobility

- Clean Hydrogen
- Clean Aviation
- Single European Sky
- Europe's Rail
- CCAM
- Batteries
- Zero-emission Waterborne Transport
- Built4People
- Clean Energy Transition
- Driving Urban Transitions

Cluster 6: Food, bioeconomy, natural resources, agri and environment

- Circular bio-based Europe
- Biodiversa+
- Blue Economy
- Water4All
- Animal Health and Welfare
- Accelerating Farming Systems Transitions
- Agriculture of data
- Safe and Sustainable Food Systems

EIT KICs:

- EIT InnoEnergy
- Climate-KIC
- EIT Digital
- EIT Food
- EIT Health
- EIT Raw materials
- EIT Manufacturing
- EIT Urban Mobility
- Cultural and Creative Sectors and Industries

Innovation ecosystems and cross-pillars:

- Innovative SMEs
- European Open Science Cloud

EU Missions:

- Adaptation to Climate change
- Cancer
- Restore our Ocean and Waters
- Climate neutral cities
- Soil Deal for Europe

Which of the following activities have you carried out jointly with other Partnerships or EU Missions until now (Aug 2023)?

- Communication / dissemination of project results
- Networking of project partners in the same/similar research area
- Capacity building activities
- Strategic exchanges
- Joint foresight exercises to help aligning agendas
- Mentoring and support of spin off development
- Pre-commercial trials and field tests
- Proof of concept activities
- Standardization or certification activities
- Activities to develop the national ecosystems
- Joint calls for research and/or innovation proposals
- Other (Please specify in the box below)

Other activities:

Indicator 7b: Synergies with other EU programmes.

With which of the following programmes have you established / plan to establish synergies?

- the Connecting Europe Facility (CEF)
- the Digital Europe Programme (DEP)
- the Single Market Programme
- the LIFE - Programme for Environment and Climate Action
- the EU4Health Programme
- Erasmus+
- the Union Space Programme
- Global Europe - the Neighbourhood, Development and International Cooperation Instrument (NDICI)
- the InvestEU Programme
- the Euratom Research and Training Programme
- the Creative Europe Programme

Explain how you collaborate / plan to collaborate with these programmes:

Indicator #8: Complementary and cumulative funding from other Union or national/regional funds.

Description: Existence of complementary and cumulative funding from other Union or national funds if Partnerships have annual budgets for all activities (i.e., management, calls, other activities) there should be possibility to record the different sources of funds for the total of these activities. It is necessary that MS provide relevant information, e.g., via MS governing or advisory bodies.

#8-1) Do you have complementary and cumulative funding mobilised from: *national and regional funding*?

#8.1 Target

Do you plan to have complementary and cumulative funding from national/regional funds

- Yes
- No

#8.1 Baseline

If relevant, have you used national/regional funds to fund your H2020 predecessor Partnership?

- Yes
- No

#8.1 Progress

How much complementary and cumulative funding have you mobilised by August 2023? [% of total partnership budget]

#8-2) Do you have complementary and cumulative funding mobilised from: **European Structural and Investment Funds (ERDF, ESF+, CF, EAFRD and EMFF)?**

#8.2 Target

Do you plan to have complementary and cumulative funding from European Structural and Investment Funds?

- European regional development fund (ERDF)
- European social fund plus (ESF+)
- Cohesion fund (CF)
- European agricultural fund for rural development (EAFRD)
- European maritime, fisheries and aquaculture fund (EMFAF)
- No

#8.2 Baseline

If relevant, have you used European Structural and Investment Funds to fund your H2020 predecessor Partnership?

- Yes
- No

#8.2 Progress

How much complementary and cumulative funding have you mobilised by August 2023? [% of total partnership budget]

#8-3) Do you have complementary and cumulative funding mobilised from: **Recovery and Resilience Facility?**

#8.3 Target

Do you plan to have complementary and cumulative funding from the Recovery and Resilience Facility?

- Yes
- No

#8.3 Baseline

If relevant, have you used the Recovery and Resilience Facility to fund your H2020 predecessor Partnership?

- Yes
- No

#8.3 Progress

How much complementary and cumulative funding have you mobilised by August 2023? [% of total partnership budget]

#8-4) Do you have complementary and cumulative funding mobilised from: *Just Transition Fund (JTF)*?

#8.4 Target

Do you plan to have complementary and cumulative funding from the JTF?

- Yes
- No

#8.4 Baseline

If relevant, have you used the JTF to fund your H2020 predecessor Partnership?

- Yes
- No

#8.4 Progress

How much complementary and cumulative funding have you mobilised by August 2023? [% of total partnership budget]

#8-5) Do you have complementary and cumulative funding mobilised from: *Innovation Fund*?

#8.5 Target

Do you plan to have complementary and cumulative funding from the Innovation Fund?

- Yes
- No

#8.5 Baseline

If relevant, have you used the Innovation Fund to fund your H2020 predecessor Partnership?

- Yes

No

#8.5 Progress

How much complementary and cumulative funding have you mobilised by August 2023? [% of total partnership budget]

#8-6) Do you have synergies with these funds in other forms than complementary/cumulative funding?
If yes, please elaborate with which fund(s) and how:

Thematic focus of the BMR 2024

Description: This needs to draw on the Partnership strategy and research fields and challenges addressed. We would like to know whether the European strategic autonomy/technological sovereignty is relevant for the specific Partnership and in which terms. This is also relevant for SRIAs and sectorial policies/strategies of Partnership members.

Additional question 1: How relevant is European strategic autonomy/technological sovereignty for your Partnership?

- Highly relevant
- Somewhat relevant
- Not relevant

Explain:

Additional question 2: Which of the following additional activities are planned by your Partnership? (multiple choice)

- Communication / dissemination of project results
- Networking of project partners in the same/similar research area
- Capacity building activities
- Mentoring and support of spin off development
- Pre-commercial trials and field tests
- Proof of concept activities
- Standardization or certification activities
- Activities to develop the national/regional ecosystems
- Activities financed by loans of the EIB and not funded under a grant by the EU
- International cooperation not funded under a grant by the Union
- Other (please specify in the box below)

Other:

Additional data for the mid-term evaluation of Horizon Europe

EFFICIENCY

Description: Efficiency is one of the criteria assessed in the interim evaluation of Horizon Europe.

If your partnership uses cascade funding, what is your feedback based on your experience?

If your partnership does not use eGrants: What have been the average Horizon Europe values for Time to Grant, Time to Inform and Time to Sign (incl. shares of grants that met targets)?

Do you have suggestions for simplifying the partnership reporting processes or templates?

Final comments

Indicator #1: Progress towards contributions from partners

2500 character(s) maximum

Indicator #2: Broader investments beyond the contributions from partners and triggered by the partnership that contribute to achieving their objectives

2500 character(s) maximum

Indicator #3: Overall (public and private; in-kind and financial) investments mobilised into EU priorities

2500 character(s) maximum

Indicator #4: Overall budget is planned for connections/collaboration with non-European actors

2500 character(s) maximum

Indicator #7a: Coordinated and joint activities with other European Partnerships and EU Missions

2500 character(s) maximum

Indicator #7b: Synergies with other EU programmes

2500 character(s) maximum

Indicator #8: Complementary and cumulative funding from other Union or national/regional funds

2500 character(s) maximum

European strategic autonomy/technological sovereignty in partnerships

2500 character(s) maximum

Efficiency in partnerships

2500 character(s) maximum

Contact

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