

Synergies with Cohesion Policy Funds

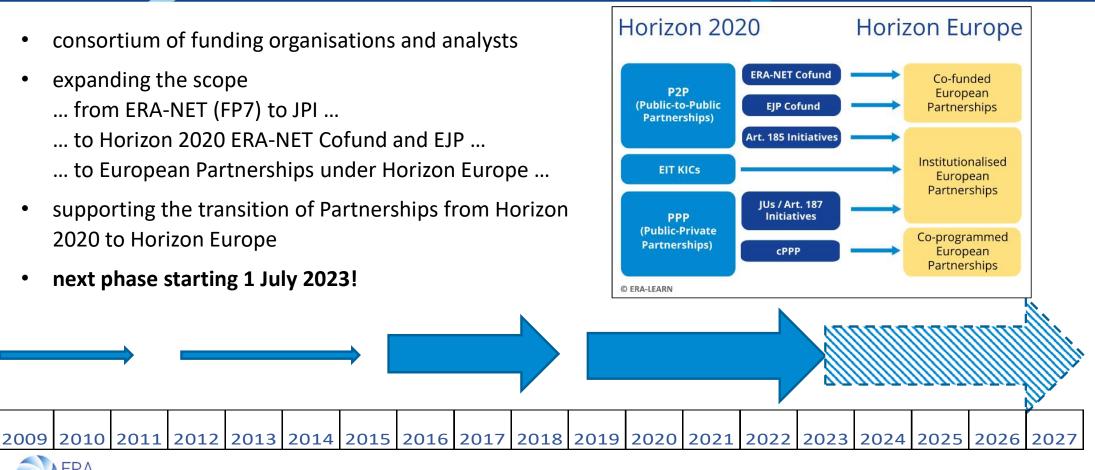
10. May 2023



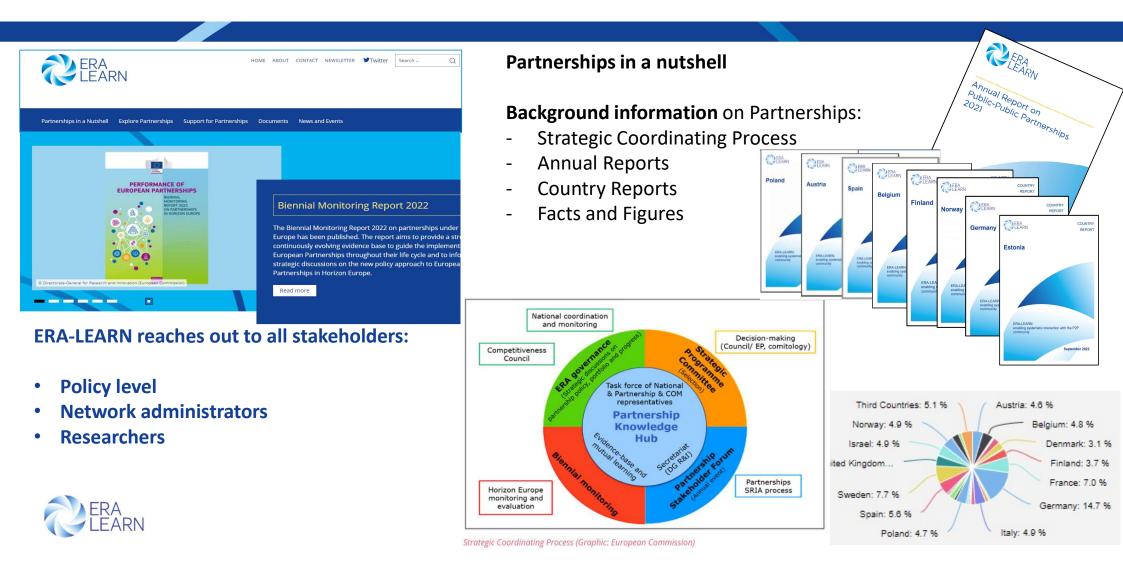
ERA-LEARN: central information hub for European Partnerships

ERA-LEARN: service provider & facilitator

- consortium of funding organisations and analysts •
- expanding the scope ٠
 - ... from ERA-NET (FP7) to JPI ...
 - ... to Horizon 2020 ERA-NET Cofund and EJP ...
 - ... to European Partnerships under Horizon Europe ...
- supporting the transition of Partnerships from Horizon • 2020 to Horizon Europe
- next phase starting 1 July 2023! ٠

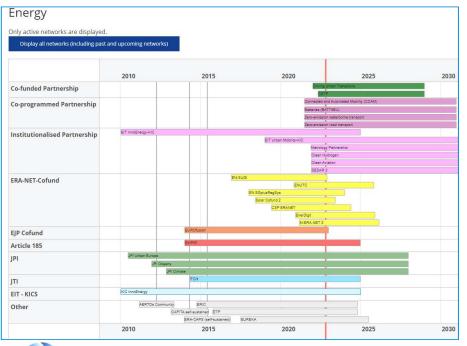


Central information hub: the ERA-LEARN portal https://www.era-learn.eu



Partnership network database – overview of all former and new Partnerships

- overview on all Partnerships (format, topic...) including predecessors
- individual country's participation
- call calendar: joint calls launched by the Partnerships
- upcoming calls for Partnerships in HE work programmes







Joint Calls Calendar

Please note: The database of joint calls and funded projects is depending on data received by the networks. Please contact us to display your calls: office(at)era-learn.eu, or submit your own call



Horizon Europe Calls for Partnerships

Home / Explore Partnerships / Horizon Europe Calls for Partnerships / 2024: Partnership related Horizon Europe calls

2024: Partnership related Horizon Europe calls

Overview of planned Horizon Europe calls for Co-funded European Partnerships and planned calls to establish new collaborat these calls will be launched in the Funding & Tender opportunities Portal of the EC.

The Work Programmes are available for download

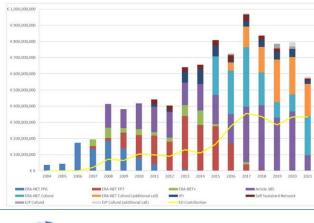
| Title / Call Identifier | Type of Action | Budget | Call closure |
|---|--|--------|------------------|
| Cluster 1: Health | | | |
| Pandemic preparedness and response: Maintaining the European partnership for pandemic preparedness/HORIZON-HLTH-2024-DISEASE- 08-12 | Coordination and Support Actions | 2M€ | 11 April 2024 |
| European Partnership: One Health Anti-Microbial Resistance/HORIZON-HLTH-2024-DISEASE-09-01 | Programme Cofund Actions | 100 M€ | 11 April 2024 |
| Cluster 5: Climate, Energy and Mobility | | | |
| Africa-EU CO-FUND action/HORIZON-CL5-2024-D3-01-09 | Programme Cofund | 10 M€ | 16 Jan 2024 |

Annual Report on Public-Public Partnerships

2012 2013 2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

- published since 2015 -
- detailed analysis, overall trends, good practice examples -
- 2022 report will be published May 2023 -
- ... relies on data quality!

National Joint Call Commitment (with EU Contribution for co-funding of calls overlaid) for all Calls closed 2004-2021, by Network Type



Transition to European Partnerships

Horizon 2020 Funded Partnerships

EDCTP2 (Art.185 EU-Africa Global Health (IP) IMI2 (Art. 187) Innovative Health Initiative (IP) BM4ELL/E Chemical Risk Assessment (CF) co-fuND-2 (JPI ND), NEURON Cofund II, Flag-ERA III, TRANSCAN 3, ERA-CVD, ERA PerMed ERA4Health NanoMed 3 ERACoSYsMed ERA-HDHL (IPLHDHL) HDHL-INTIMIC (ERA-NET Cofunds) (CF) IDI MVRI Health and Care Systems Transformation (CE) ERA PerMed (ERA-NET Cofund Personalised Medicine (CF)

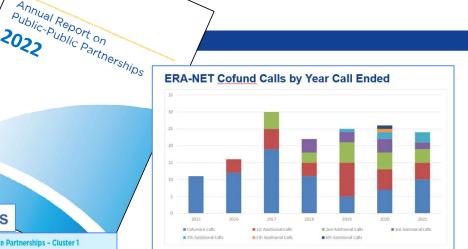
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Annual Report on

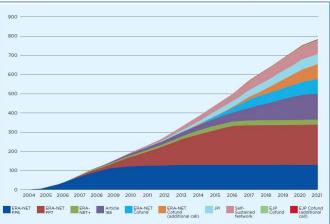
2022

European Partnerships - Cluster 1

2025 2026 2027



Cumulative Number of Transnational Projects Funded





Supporting the practical implementation of Partnerships

| Partnerships in a Nutshell Exp | Nore Partnerships Support for Partnerships | Documents News and Events | | guiding ma | aterial | | |
|--|--|---|---|---|--|--|--|
| GOVERNANCE, ADMINISTRATION & LEGAL BASE | IMPLEMENTING JOINT CALLS | ADDITIONAL ACTIVITIES & CROSS CUTTING ISSUES | PARTNERSHIPS IN HORIZON EURO AND HORIZON 2020 | | | | |
| Governance structure and committees Agreements Financial Issues Responsible Research & Innovation Monitoring and Assessment | | Alignment Coherence & Collaboration Foresight Openness & Transparency or Partnerships Documents News and Events | Co-funded European Partnerships ERA-NET Cofund European Joint Programme Cofund (Cofund) | on gove on the i on addi | of good practice ernance models implementation tional activities tnerships | | |
| In this section ERA-LEARN brings implementation of European Par governance structures of Europe | Home / Support for Partnerships / Implementing Joint Calls | Additional Activities | & Cross Cutting Is | sues | | | |
| where these structures are reguled where these structures are reguled where the support of the s | Implementing Joint Calls | Home / Support for Partnerships / Additional Activities & Cross Cutting Issues / Coherence & Collaboration | | | | | |
| what is behind the idea of respo Partnerships. Finally, monitoring in Horizon Europe. Thus, some g | We have compiled the following guidelines to provide the Partner sound basis for the implementation of transnational calls for prop information, practical examples and templates. Click on one of th more: | | | (+ add to | → Coherence & Collab → Foresight | | |
| | 1. Call Planning & Preparation 2. Submission | Horizon Europe orients R&I partnerships towards th expectation that they take a systematic and transfor objectives. This means that partnerships need to exp initiatives, including between themselves, and reflec actions. | mational approach to the achievement of ploit synergies with other relevant R&I | → Options for collaboration → Exploiting synergies with other programmes | → Openness & Transp → Societal and Market | | |
| | 5. After the Call 4. Evaluation | Taking appropriate actions to ensure coherence and important functions for Partnerships. Coherence ca and consistent, the quality of forming a unified whol main levels: | n be defined as the quality of being logical | Related Files | → Strategic Research a → Synergies with the C | | |
| ERA LEARN | Decisions | Exploiting synergies between European Partnerships and with other EU R&I initiatives to their mutual benefit in achievement of objectives and policy impacts Demonstrating coordinated efforts with respect to the new Commission priorities and/or the UN Sustainable Development Goals | | Report: Coherence and Synergies of candidate European Partnerships under Horizon Europe | → Other Additional Act | | |

→ Alignment → Coherence & Collaboration → Foresight

governance models and legal issues

the implementation of joint calls

additional activities carried out by

→ Openness & Transparency

- → Societal and Market Uptake
- → Strategic Research and Innovation Agendas
- → Synergies with the Cohesion Policy Funds
- → Other Additional Activities

ERA-LEARN: interaction with community

https://www.era-learn.eu/news-events/events Events

✤ annual large events

Annual Partnership Stakeholder Forum

(Nov 2023)

workshops on specific issues

- Implementing co-funded Partnerships (April 2023)
- Synergies with Cohesion Policy Funds (May 2023)
- Monitoring & Evaluation framework

(June 2023)



Home / News and Events / Events / European Partnership Stakeholder Forum - One-year review of European Partnership Initiatives in Horizon Europe

European Partnership Stakeholder Forum - One-year review of European Partnership Initiatives in Horizon Europe

Date: 15/11/2022 - 16/11/2022

On 15 and 16 November 2022 the European Commission launched together with ERA-LEARN its first European Partnership Stakeholder Forum. The Forum focused on the review of the first year of partnerships and, in particular, how they can contribute to the twin green and digital transitions, as well as increasing Europe's resilience.

Agenda & video recordings

Day 1 15 November, 2022



Related Files

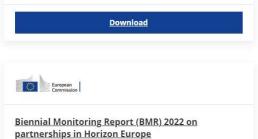


<u>Summary Results of the 1st European Partnership</u> <u>Stakeholder Forum 2022</u>

<u>Edit</u>

The first Partnership Stakeholder Forum, organised by ERA-LEARN in collaboration with the European Commission brought together more than 250 on site participants, w ...

More ... +



ERA-LEARN: interaction with community

register to our news alert:

https://www.era-learn.eu/newsletter

Welcome to the ERA-LEARN NEW newsalert!

31/03/2023

Implementation of co-funded partnerships: In-kind activities and in-kind contributions

In a note for the attention of the Strategic Programme Committee, DG Research & Innovation has provided guidance on in-kind contributions. The term "In-kind contribution" is described as non-financial assets that are being put at the disposal of a partnership and which can be used both in the context of external calls (e.g. a research infrastructure) or of in-kind activities (e.g. a dataset for use in a common R&I programme).

Read more

31/03/2023

Updated version of the draft Annotated Model Grant Agreement

An updated version of the draft Annotated Model Grant Agreement has been published on the EC Funding & tender opportunities portal. On p. 313-317 (updated Annex 5 for Co-funded Partnerships) the specific rules for Co-funded Partnerships are now explained in more detail, including information on the involvement of Research Performing Organisations (RPOs) (Information barrier/ firewall) or on the joint selection list (identical





ERA-LEARN and Synergies with Cohesion Policy Funds

Era Learn on synergies



Partnerships in a Nutshell

HOME ABOUT CONTACT NEWSALERT

News and Events

Documents

Search ...

Report on the potential Coordination between European Structural and Investment Funds (ESIF) and transnational P2P

Updated Policy Brief on Synergies between R&I partnerships & European Structural and Investment Funds (ESIF)

Synergies between European R&I partnerships and European Structural and Investment Funds (ESIF): Good practice catalogue of synergies adopted in Horizon 2020

Challenges of Widening countries in the Creation and Implementation of the European Partnerships

Additional Activities & Cross Cutting Issues

Home / Support for Partnerships / Additional Activities & Cross Cutting Issues / Synergies with the Cohesion Policy Funds

Support for Partnerships

Synergies with the Cohesion Policy Funds

Explore Partnerships

Synergies between the Framework Programme for Research and Cohesion Policy Funds have been a key topic since the preparation of Horizon 2020 based on the need to convey European funds in a strategic way with the objective of strengthening the social and economic impact of R&I results.

The European Court of Auditors on November 2022 published a report: "Special report 23/2022: Synergies between Horizon 2020 and European Structural and Investment Funds - Not yet used to full potential" assessing the degree of implementation of four types of synergies, and concluded that it varied by type. In particular, while measures to create Useful Links

WEBINAR: Synergies between Horizon and European structural and investment funds in EOSC Partnership

Related Files

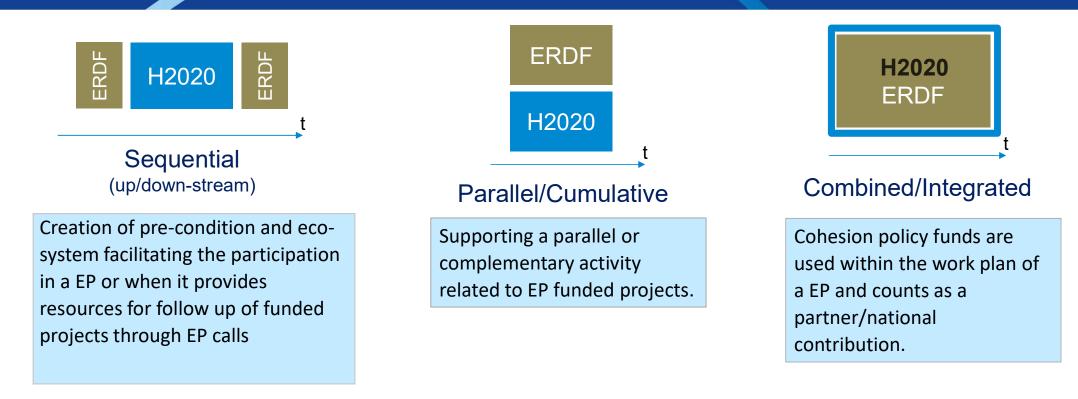


https://www.era-learn.eu/support-for-partnerships/additional-activities/synergies

(+ add to

Analysis of synergies

Page 12



ERA LEARN

Alignment between S3 and SRIA is fundamental for maximizing the Cohesion Policy funds impact

Pathway for Synergies

 Open dialogue with European Partnership consortia: Managing Authorities and National/Regional Stakeholders should identify R&D priorities in different SRIAs in compliance with S3 priorities and identify European Partnerships to join.

Joining consortia in planning/amendment phases. Two options for including regional actors:

- § Formal partner that contributes to the partnership (beneficiary in the grant agreement)
- § "associated" to certain activities (such as Funding organisation participating in the Joint Transnational Call) without being a formal partner.
- Align national and regional Smart Specialization Strategies (S3) and enable/plan funding measures supporting parallel/alternative and complementary funding among different EU and national programmes;
- **Dialogue** with **National representatives** for coordinating national and regional commitments to European Partnerships to join



Scope of this webinar

- 1. Share experiences: MAs and EP representatives inform each other on the experience related to the first wave of European Partnership implementation.
- 2. Gathering information: MAs and EP representatives inform each other on how to improve the mutual communication, meet respective needs and implement synergies with mutual benefit.



The slides will be available asap on

https://www.era-learn.eu/newsevents/events/synergies-withcohesion-policy-funds





Synergies between Horizon Europe and the European Regional Development Fund programmes Update and novelties



Horizon Europe and Cohesion Policy: Working for Innovation

| Pillar 1 Excellent Science | Pillar 2 Global Challenges and European Industrial Competitiveness | | | Pillar 3 Innovative Europe | | Policy Objective 1 A more competitive and smarter Europe by promoting innovative and smart economic transformation and regional ICT connectivity | | |
|--|--|---|--|--|--|---|--|--|
| European Research Council | Inclusive S | reativity and Society rity for Society | | European Innovation Council | | Developing and enhancing research and innovation capacities and the uptake of advanced technologies | | |
| Marie Skłodowska-Curie Actions | Digital, Inc Digital, Inc Climate, E Food, Bioe | Civil Security for Society Digital, Industry and Space Climate, Energy and Mobility Food, Bioeconomy, Natural Resources, Agriculture and | | European innovation ecosystems | | Reaping the benefits of digitisation for citizens, companies, research organisations and public authorities | | |
| Research Infrastructures | Environment | | | European Institute of Innovation and Technology | | Enhancing sustainable growth and competitiveness of SMEs and job creation in SMEs, incl. by productive investments | | |
| Joint Research Centre Widening Participation and Strengthening the European Research Area | | | | | | Developing skills for smart specialisation, industrial transition and entrepreneurship | | |
| | | | | cing the European R&I system | | Enhancing digital connectivity | | |



Synergies between Horizon Europe and Cohesion Policy programmes – Preconditions

Alignment of strategies

- ✓ Horizon Europe strategic planning and Work Programmes
- ✓ ERDF/ESF+ programmes

Alignment of legal provisions

- ✓ Horizon Europe/Annex IV
- ✓ Common Provision Regulation ('CPR')
- ✓ EU State aid rules the General Block Exemption Regulation ('GBER')

Joint support initiatives

- Seal of Excellence Community of Practice (regular meetings & IT platform)
- COMMISSION NOTICE GUIDANCE ON SYNERGIES (OJ C 421 of 4/11/2022)
- Upcoming joint network research & cohesion community



Synergies – support for 'Seal-of-Excellence'



Seal of Excellence

Pipeline of excellent R&I projects identified for funding

Leverage of Horizon Europe mechanisms and visibility + economic impact at regional level

- 'Seal of Excellence' for 'excellent' Horizon Europe proposals not funded due to insufficient budget. Possible alternative funding, e.g. from ERDF, ESF+ or EAFRD – up to the national/regional managing authority's choice
- Projects may receive directly without a new qualitative evaluation ERDF/ESF+ funding under CPR rules (only check of specific eligibility criteria, contribution to programme objectives, smart specialisation priorities, scope of the fund – i.e. issues not guaranteed by the Seal)
- Managing Authorities may apply to these operations the Horizon Europe categories, maximum amounts and methods of calculation of eligible costs
- Synergies-friendly' State aid rules: specific conditions facilitate the granting of aid for 'Seal-of-Excellence' projects of SMEs (→ Art. 25a and 25b amended General Block Exemption Regulation)



Synergies – cumulative funding



Cumulative funding

Allows pooling funding from two different instruments in one project

- An action that has received a contribution from another Union programme may also receive a contribution under the Programme, provided that the contributions do not cover the same costs. The rules of the relevant Union programme shall apply to the corresponding contribution to the action.
- Cumulative funding makes it possible to spread the financial burden of an operation and to address possible budgetary constraints (e.g. those stemming from an instrument's lower funding rates) because it can allow up to 100% of a synergy project to be funded from the EU's budget, provided relevant State aid rules are complied with.
- It also makes it possible to support national contributions, particularly in less developed Member States and regions.



'Synergies' – in European Partnerships



Support to Partnerships

ERDF as MS contribution in Horizon Europe partnerships

major incentive for participation of regional actors + alignment towards common EU priorities 'European Partnership' – Union with private and/or public partners jointly support the development and implementation of an R&Iprogramme:

- ✓ 'Co-funded European Partnership': Union provides co-funding to an R&Iprogramme implemented by national entities
- ✓ 'Institutionalised European Partnership' (Art. 185/187 TFEU): Union provides co-funding to a joint programme implemented by structures created for that purpose
- ✓ ERDF may be considered as Member State contribution to European Partnerships, provided that the relevant CPR-provisions and fundspecific regulations are complied with.
- ✓ Bodies implementing the partnership must be designated as ERDF intermediate bodies (CPR)
- ✓ MAs may decide to provide support directly to operations selected under the partnership (CPR)
- ✓ NB: !! specific administrative steps allow to comply with the requirement of avoiding DOUBLE declaration of costs Check the 'synergy guidance' (cumulative funding)!



Synergies – support for Horizon 'Teaming' actions

- 'Teaming' supports Centres of Excellence in eligible countries ('Widening') in partnership with an "advanced" partner from another Member State.
- Beneficiaries are mostly universities and research organisations, sometimes also regional authorities and SMEs
- Two separate projets 'integrated' under the same chapeau. Single evaluation of both parts (HE and complementary funding) under HE
- Possibility to apply HE rules on eligible costs and funding rates, no need for another technical evaluation (similar as Seal of Excellence)
- 'Synergies-friendly' State aid rules: specific conditions facilitate the granting of aid to co-finance a Teaming action together with the EU, and investment aid for related infrastructure, e.g. research infrastructure

 $(\rightarrow$ Art. 25d amended General Block Exemption Regulation)



Synergies – transfer to Horizon Europe



Transfer possibility

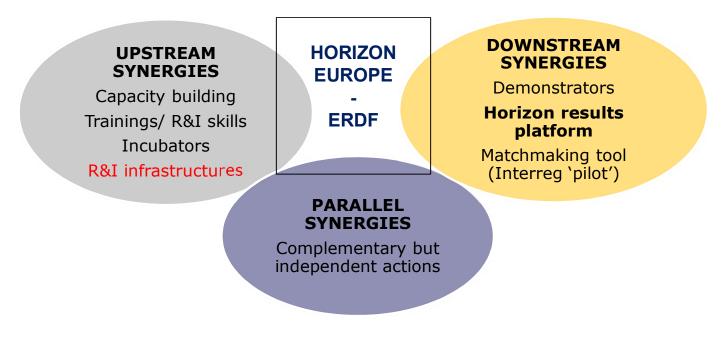
Strenghtens participation in HE for low success rate MS

Preserves administrative capacity at national/regional level

- Member State may request a voluntary transfer of up to 5 % of their national allocation (e.g. ERDF) to Horizon Europe
- Transfer may only concern **future budgetary commitments**. ERDF programme has to be amended, incl. its financing plan
- Investments for the benefit of the transferring Member State/region.
- Commission may object to a transfer request if achievement of ERDF programme's objectives would be undermined
- Rules of the receiving EU Fund/instrument apply to the transferred amounts
- **Transfer-back**: Where the Commission has not entered into a legal commitment under Horizon Europe by 31 August of n+1, the corresponding uncommitted resources may be transferred back to the respective programmes covered by the CPR.



Synergies: Wide range of opportunities





Dissemination and Exploitation tools R&I programmes and beyond

- Identifying EU funded results and boosting them onto the path to the market deployment:
- Horizon Results Platform EU funded results register!
- Horizon Results Booster support for beneficiaries!
- <u>H2020- Interreg Synergies Mapping Tool</u> interoperation of EU programmes and matching on potential synergies!
- 'Kohesio' Online platform on cohesion policy projects data
- 'Widening': Dissemination and Exploitation Support Facility call (new)





Recent developments





Enhanced dialogues with Member States

- A bilateral, bottom-up, systematic channel of closer cooperation between Member States and the European Commission towards a joint European R&I agenda that includes the key European and national actions in the field
- At the service of the Member States, on the topics that they choose, including ERA, the new European Innovation Agenda or synergies with structural funds;
- A recurrent process kicked-off by a high-level political meeting and followed-up by operational meetings.
- Already 7 Member States participated since its launch in 2022 (Croatia, Czechia, Estonia, Greece, Latvia, Lithuania, Slovenia) and the majority included a discussion on synergies between Horizon Europe and cohesion policy funds.





`R&I AND COHESION MANAGING AUTHORITIES' NETWORK (RIMA)

New ERA subgroup 'Access to excellence' (joint network of Member States research & cohesion representatives):

- Tasks: opinions/recommendations; exchange of experience and good practices; exchange on policy developments on R&I and cohesion, and on strategic reforms of R&I systems; supporting coordination in MS/regions; encouraging similar networks at national level
- Call for nominations, 2 per Member State + observers
- Co-chaired by RTD/REGIO/Member State
- First meeting:7 June



New framework for S3

Smart specialisation strategies – key requirement for Cohesion Policy support to research and innovation and organising principle for synergies

> 185 smart strategies developed

- Same approach in 2021-2027 period but S3 scope enlarged to reflect new challenges: increased focus on core principles of S3 + new elements (innovation diffusion, industrial transition and interregional cooperation)
- New European Innovation Agenda: S3 as a coordination principle to strengthen innovation ecosystems across EU and support key EU priorities



Smart Specialisation Strategies Community of Practice (S3 CoP)

Flagship initiative of DG Regio: strategic services to S3 practitioners:

Assessing needs and co-design solutions Analytical approach to policy dialogue Hands-on support to regions





Improve cooperation between bodies involved in the management of the ESIF and the framework programmes

a) Set up of structural dialogue (REGIO/RTD)

b) Work with MS level to foster cooperation(REGIO/RTD)

Exploit the potential of data to foster synergies

a) Use of databases (RTD/REGIO)

b) Use of existing tools to improve monitoring of synergies (RTD/REGIO)



Foster use of downstream synergies

a) Support MAs in designing actions to create downstream synergies with HE (REGIO/RTD)

(b) promote public procurement for innovation based on the results of research projects financed by the framework programme among national and regional authorities (managing authorities and others) (REGIO/RTD)

c) promote among Horizon Europe beneficiaries the European Regional Development Fund's potential (RTD)

Improve the information flow about projects that have received the Seal of Excellence (RTD)





USEFUL LINKS

- Synergy guidance notice: OJ C 421 of 4 November 2022 <u>EUR-Lex 52022XC1104(02) EN EUR-Lex</u> (europa.eu)
- ECA report on H2020-ESIF synergies, <u>https://www.eca.europa.eu/en/Pages/DocItem.aspx?did=62446</u>
- Cohesion policy programmes 'in your country': <u>https://ec.europa.eu/regional_policy/in-your-country_en</u>
- 'Kohesio' database: <u>https://kohesio.ec.europa.eu/en/</u>
- European Innovation Agenda: <u>https://ec.europa.eu/info/research-and-innovation/strategy/support-policy-making/shaping-eu-research-and-innovation-policy/new-european-innovation-agenda_en#documents</u>
- European Research Area: <u>https://research-and-innovation.ec.europa.eu/strategy/strategy-2020-2024/our-digital-future/european-research-area_en</u>



WATER4ALL PARTNERSHIP

European Co-finded Partnership implementation: Water4All

SRIA and Joint transnational calls

FECYT/AEI, Spain 10 May 2023

European Partnership

www.water4all-partnership.eu



Co-funded by the European Union

Objective of presentation



1. Introduction of Water4All Partnership

2. Example of joint activity: SRIA and joint transnational calls

3. Collaboration options

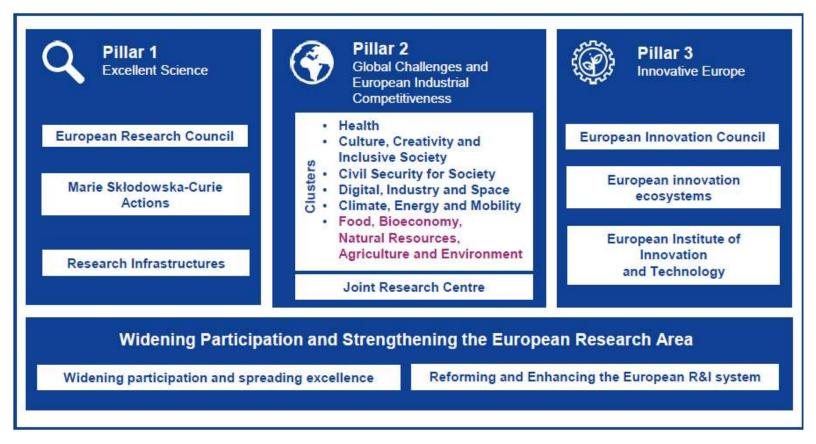


1. Introduction of Water4All Partnership



Water4All: Water Security for the Planet

A co-funded partnership under Horizon Europe (Pillar 2, Cluster 6)





Water4All: Water Security for the Planet

Vision:

- Systemic transformations across the water research and innovation pipeline, fostering the matchmaking between problem owners and solution providers.
- Ensuring water security for all in the long term

Aiming at concentrating water R&I actors and its funding in Europe and beyond

A total budget of 420 M€



Structured around R&I actors

- National/regional research funders and policy makers
- In association with other research and economic actors
- 79 partners in Phase 1
 - 23 EU MS + 8 non-EU countries

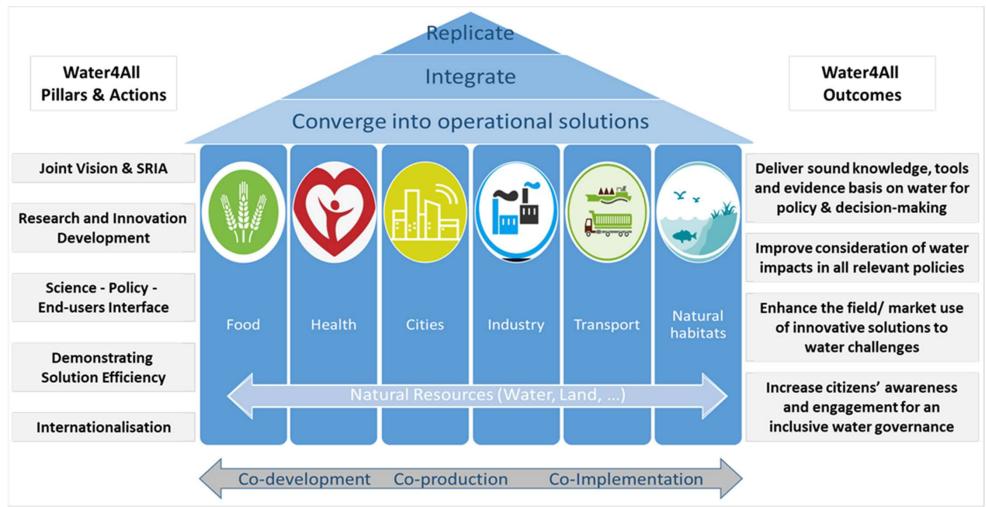
| Category | Number of partners |
|--|--------------------|
| R&I ministries / agencies | 34 |
| Sectoral ministries /agencies | 13 |
| Local authorities | 3 |
| EU networks | 3 |
| National/regional networks | 8 |
| Research Performing Organisations | 18 |

From 2022 to 2029 (some activities until 2032)



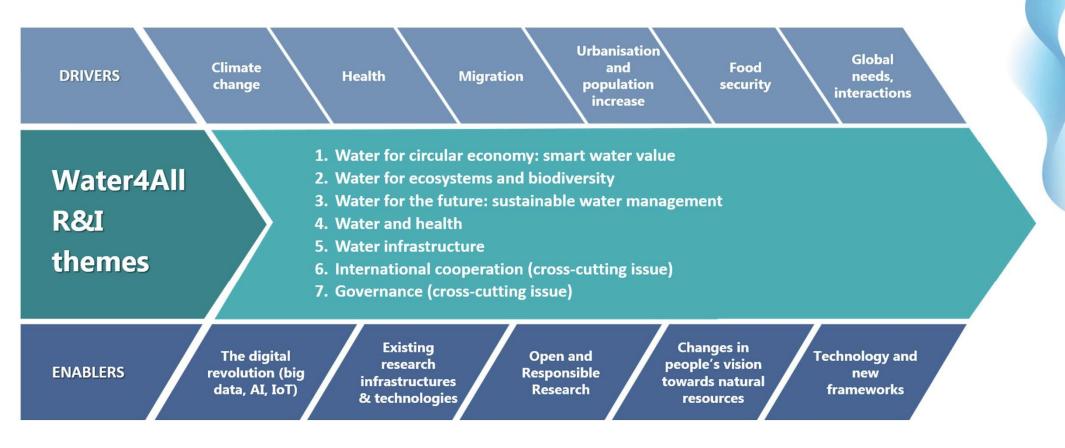


Using a holistic approach





Water4All's RDI themes: Strategic Research and Innovation Agenda (SRIA)



SRIA Themes addressed through a variety of actions

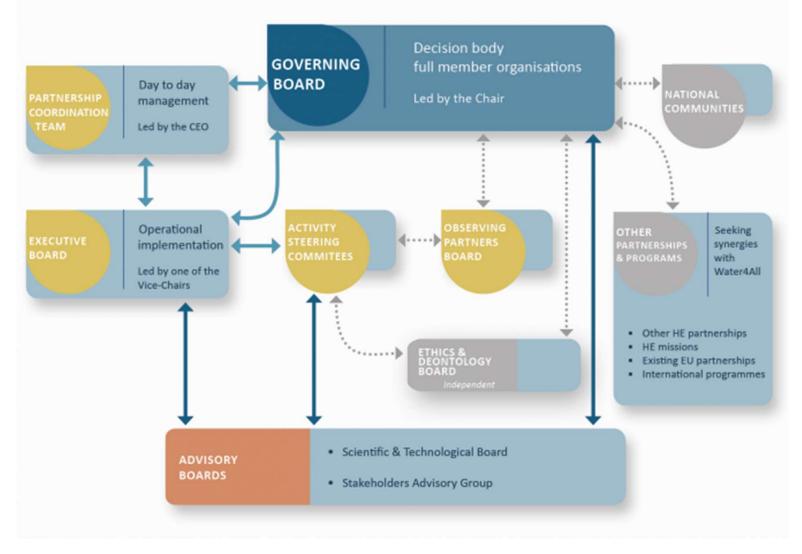
E. Internationalisation B Research and innovation Development Joint transnational calls Developing international cooperation agreements Engaging with UN Water and other international stakeholders Thematic annual programming Young researchers calls Developing innovative tools for cooperation Demo/transfer calls A. Joint vision & SRIA **SRIA** Development Mapping of programmes and impacts **Development of synergies** Dissemination **C. Science – Policy - End-users interface D.** Demonstrating Solution efficiency Water Living Labs (LLs) & demos atlas Knowledge hubs, policy WGs Network of LLs/demos and roadmap for demonstration Support to start-ups creation PhD scheme; mobility scheme implementation Support to development of new LLs Vocational training Market uptake support Capacity building on systemic thinking Link to research infrastructures

Toolbox for managing water data

Liaising with investors



Water4All governance

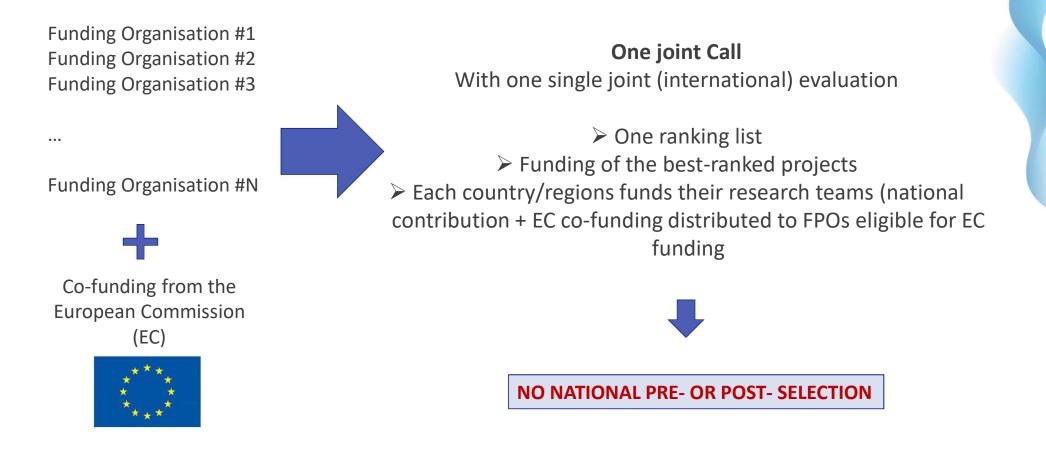




2. Example of joint activity: Joint Transnational Call



How does a Joint Transnational Call work?





Call management: governance

BODIES INVOLVED:

- Call Secretariat (CS) tasked with the call management and coordination
- Call Steering Committee (CSC) composed of national/regional funding organisations (FPOs) the main decision-making body
- Appeals commitee (AC) tasked with revision of appeals from coordinators after pre- and fullproposal
- Independent evaluation panel (EP) a panel of independent experts who evaluate the proposals according to the established criteria; appointed by the CSC
- Independent Observer (EC rule) independen expert who reports on the call process to the EC

IMPORTANT:

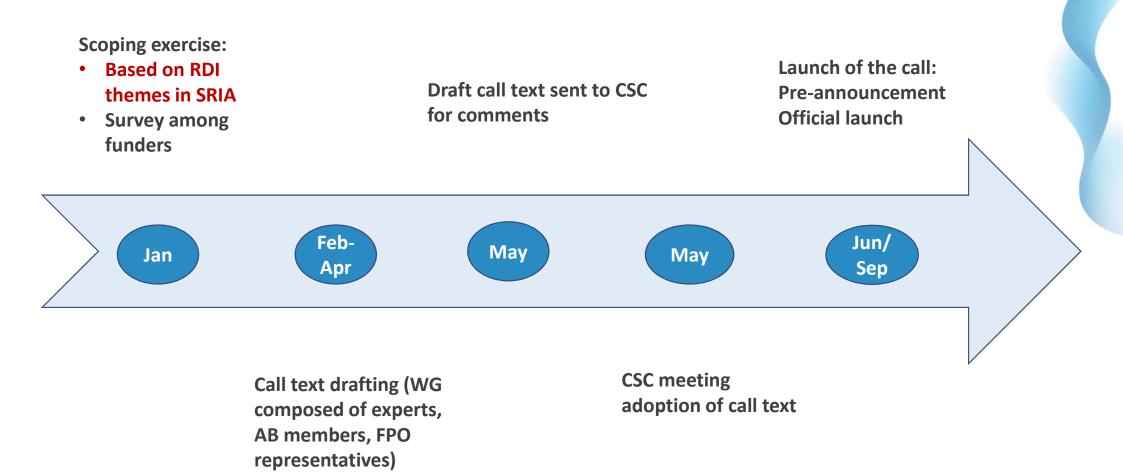
- Compliance with principles of transparency and absence of conflict of interest (strict separation of information from the rest of the WPs)
- Agreement on funding principles
- Agreement on topics to be funded



Memorandum of Understanding, governing each joint call



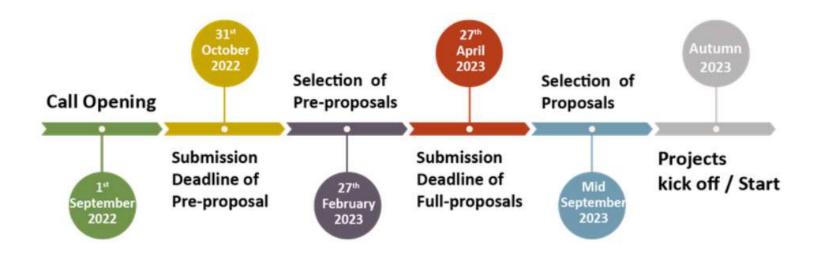
Call management: the timeline pre-launch





Call management: the timeline post-launch

- Example: 1st Water4All Joint Transnational Call on "Management of water resources: resilience, adaptation and mitigation to hydroclimatic extreme events and management tools"
- Addresses SRIA Theme III "Water for the future: sustainable water management", the cross-cutting Theme VII "Governance" and Theme V "Water Infrastructures".
- 2-step call process (pre- and full- proposal) takes about 1 year to complete



| Country | Funding Organisation |
|-----------------|----------------------|
| Austria | FWF |
| Belgium | VLAIO |
| Belgium | FWO |
| Belgium | F.R.SFNRS |
| Brazil | CONFAP |
| Brazil | CNPq |
| Czechia | TA CR |
| Denmark | IFD |
| Estonia | ETAg |
| France | ANR |
| Germany | BMBF |
| Hungary | NKFIH |
| Ireland | EPA |
| Italy | MUR |
| Italy | MISE |
| Israel | MoE |
| Latvia | LZP |
| Lithuania | LMT |
| Luxembourg | FNR |
| Malta | MEEE |
| Moldova | NARD |
| Netherlands | NWO |
| Norway | RCN |
| Poland | NCBR |
| Portugal | FCT |
| Romania | UEFISCDI |
| Slovak Republic | SAS |
| South Africa | WRC and DSI |
| Spain | AEI |
| Spain | CDTI |
| Sweden | FORMAS |
| Switzerland | SNSF |
| Turkey | TUBITAK |
| United Kingdom | EPSRC UKRI |

1st Call: Participating countries

34 funding organisations from **29 countries**

Total funding for the Call: over 34M€ (+ EU Contribution)

Rules for participation:

- General (international) rules
- Partners eligibility according to national rules



General eligibility rules

Project duration: 3 years

- Each consortium must be composed of at least a minimum of three eligible partners from three different countries. In addition, at least two must be from different EU Member States or Associated Countries (AC) participating in the call
- The upper limit of eligible project partners per consortium is 7 (including 1 self- funded partner). No more than one self-funded project partner per consortium is allowed
- The Consortium **Coordinator** must be eligible for funding
- Proposals must be written in English

Funding organisations' financial rules and eligibitility

Each National / regional Funding Organisation funds its own national / regional team

!! Applicants must comply with their funding organisations' eligibility criteria and rules (e.g. eligible budget items) !!

Call evaluation process and final decision on funding water 4A

<u>STEP 1</u>: Mandatory submission of pre-proposals through the Online Submission Platform

!! Applicants cannot enter the procedure at a later stage !!

- Eligibility check (Call Secretariat and related Funding Organisations)
- > First evaluation by independent evaluation experts according to the following criteria:
 - i. Excellence
 - ii. Impact

Minimum threshold, i.e., 3 out of 5 in each criterion.

- CSC meeting on invitation to Step 2
- **<u>STEP 2</u>**: Applicants invited to step 2 have to **submit a full proposal via the Online Submission Platform**
 - Eligibility check (Call Secretariat)
 - Evaluation by external experts and an independent evaluation panel according to the following criteria:
 - i. Excellence
 - *ii.* Quality and efficiency of the implementation
 - iii. Impact

Threshold on the final score is 10/15

CSC meeting on final funding decision (strictly following the ranking list established by the EP)



What kind of proposals do we fund

- Be scientifically excellent: The proposals can focus on the development of new knowledge through basic research and/or the implementation of solutions and tools, not duplicating past efforts and results.
- Be multi-disciplinary, where relevant: Consortia should also crosscut scientific disciplinary boundaries (multi- or interdisciplinarity), combining exact sciences with social sciences and humanities.
- Demonstrate a transnational added value: approaches should avoid focus on local cases and solutions that cannot be used or scaled-up elsewhere. Activities are not restricted to Europe, unless the national rules state otherwise.
- The results should contribute to the implementation of evidence-based, global, EU and national water management policies and strategies.
- Engage stakeholders and clearly demonstrate knowledge transfer and impact

Resources available online

Water4A





- Consult the CALL DOCUMENT containing the following information:
 - Call Announcement (call text)
 - National Regulations
 - National Contact Points
- Online Submission Platform containing the following information:
 - Call Document

Search for Partner / Project

- Preproposal Submission Guidelines
- Pre-proposal application form (for information; to be accessed via Online Submission platform)
- Data policy
- Partner Search Tool

Webinar recording, PPT and FAQ



After the funding decision

- Definition of a common monitoring and evaluation framework
- Monitoring and follow-up of the funded projects with the help of a follow-up group of experts throughout their lifetime:
 - organisation of the kick-off meeting and the mid-term and final evaluation events.
- Analysis of the outputs of the funded projects to help illustrate the impact
- Supporting Open Acces and Open Data policy



3. Collaboration options



Why joining and supporting a partnership? Example of Water4All

- Pooling financial resources towards the definition and implementation of 6 Cofunded transnational and multi-disciplinary calls for research and innovation proposals;
- Overcoming the fragmentation of European water-related research and innovation activities;
- Furthering the alignment of national research agendas, strengthening synergies between the various elements of the EU Water RDI landscape
- Supporting EU and global policies and initiatives in the field of water; and
- Supporting the implementation and the development of the Water4All Vision through a range of actions and with a variety of players



Why joining as a funding organisation in a transnational joint call

- **Common call process** for all FPOs but **national eligibility rules** apply for applicants from individual countries / regions
- No national pre- or post- selection; evaluation panel of independent experts mobilized
- One joint ranking list
- Use of **EC cofund** (for entities eligible for EC funding)
- Common monitoring framework for funded projects
- Support excellent transnational RDI Projects

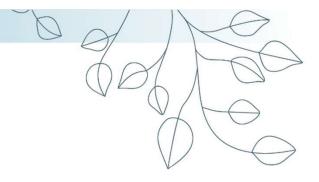
OR apply to our calls as a researcher!



Collaboration options

- 1. Full member (Beneficiary eligible for EC funding or Associated Partner if not eligible for EC funding):
 - active participation in implementation of actions;
 - contribution to the shaping of the vision and the strategic research agenda
- 2. Observing partner: participation is some activities on a voluntary basis and with own funding
 - E.g.:
 - Calls
 - Networking of experts
 - Consultative workshops
 - Knowledge Hubs
 - Networking of national projects
 - TAP
 - Mobility schemes
- 3. "Come and see": get familiar with Water4All, discuss opportunities





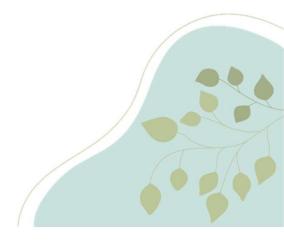
Contact

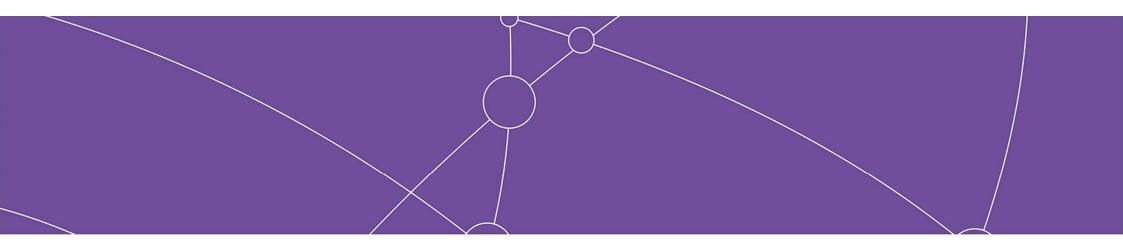
Contact for Pillar B on the implementation of Joint Transnational Calls: water4all.aei@aei.gob.es

Contact for Partnership:

Water4All@agencerecherche.fr www.water4all-partnership.eu



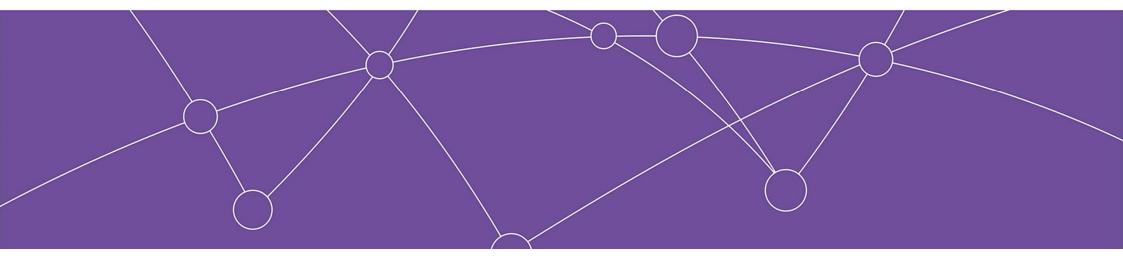




Eesti Teadusagentuur • Estonian Research Council

SYNERGIES' EXPERIENCES

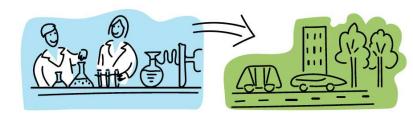
Estonian Research Council (Brussels liaison office)



GOALS IN HORIZON EUROPE



- To maintain high level of funding (measured per capita)
- To **broaden participation** involve (besides universities and R&D institutions) more enterprises, non-profit societies, public-sector institutions, sectoral ministries, local governmental bodies, etc.
- To take leadership and coordinating role in consortia
- To be succesful in applying for calls in excellent science pillar
- To **contribute** to **solving** global **societal challenges**





MOBILITAS PROGRAMME (ERDF) TO SUPPORT PARTICIPATION IN HORIZON EUROPE

Mobilitas Plus programme 2015-2022

- budget 35 MEUR, 83.5% ERDF
 NEW programme 2022-2027
- budget 36 MEUR, 70% ERDF

Mobilitas aims to:

- improve the international visibility
- strengthen the international competitiveness
- support transnational research collaboration and networking
- support intersectoral and international mobility and cooperation



PARTICIPATING IN PARTNERSHIPS



AIM: to contribute to solving global societal challenges

- We fund EU Partnership calls and ERA-NET calls from Mobilitas programme. Possibility to combine ERDF and EC cofunding in Horizon Europe is significant step towards synergy!
- 26 ERA-NET projects were funded from Mobilitas programme (1/3 of all ERA-NET projects ETAG funded).
- In HEU 12.5 MEUR from Mobiltas to partnerships.

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AIM: to take leadership and coordinating role in consortia

Extra 50 000 euros for coordinator's role in partnership project





SUPPORT TO ERC APPLICANTS - 1



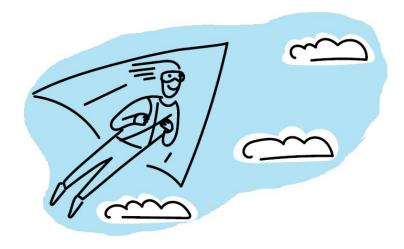
AIM: to be succesful in applying for calls in excellent science pillar

Up to 1,5-year support (up to 100 000 € per year) for any researcher working for an Estonian RTD institution, who has applied for an ERC grant and reached the second stage of evaluation, but still not received funding.

21 projects were funded in H2020

Aims to:

- motivate (re-)applying
- value prestigious ERC grants
- prevent brain-drain





SUPPORT TO ERC APPLICANTS - 2



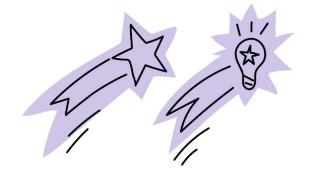
AIM: to be succesful in applying for calls in excellent science pillar

With the focus on ERC, the aim was to have at least 100 researchers participating at ERC Project writing trainings, interview trainings, study visits to ERC grant holders and consultations.

more than 200 researchers were supported in H2020

Aims to:

- promote applying for ERC grants
- support applicants in differents steps



SEAL OF EXCELLENCE FOR MSCA



AIM: to be succesful in applying for calls in excellent science pillar

- Seal of Excellence scheme for Marie Skłodowska-Curie postdoctoral fellowship applications – planned!

Aims to:

- introduce Horizon Europe to early-career researchers
- take advantage of Horizon Europe evaluation process
- increase number of MSCA applicants (and grantees)





R&D LIASON OFFICE IN BRUSSELS

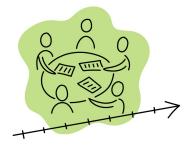


AIM: to maintain high level of funding (measured per capita)

Brussels R&D Liason office: since 2012

brokering information, contacts, networking, matchmaking events, organizing infodays, seminars in collaboration with other countries/European Commission/networks, cooperation with ministries, etc.

two full-time R&D Liason Officers starting from 2023





SYNEGIES WITH OTHER ERDF PRORGAMMES



- <u>**RITA</u> programme: Support for sectoral R&D**</u>
- Scientific advisers at the Ministries and the Government Office
- Support for scientific advisers positions aimed to improve the Ministries' capabilities in R&D issues.
- First activities in 2013 (pilot) > results are cleary visible. Many ministries now also support participation in EU Partnerships.
- More information <u>HERE</u>.



CONCLUSIONS

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- We will continue with the implementation of synergies via national level programmes (direct and indirect synergies)
- We see a lot of cooperation possibilities also for regions in EU Partnerships (NB! Estonia does not have regions!)
- Synergies with other funds/programmes help to achieve the goals of Horizon Europe, alignment of activities and topics is important.
- Synergies with other ERA instruments e.g., EU Missions? Still needs to be explored!









European Union European Regional Development Fund



Investing in your future





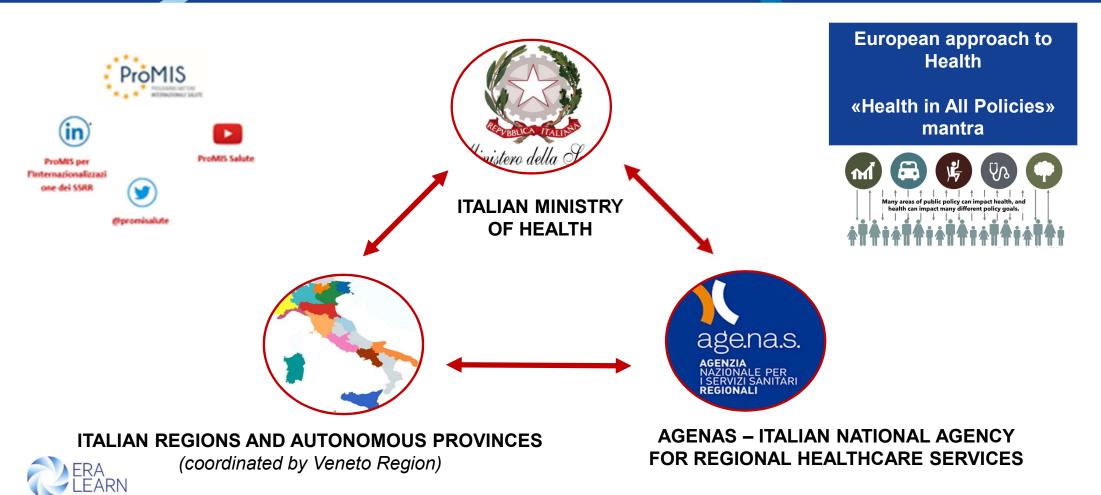
Synergies' Experiences: mutual learning

Promis

promisalute@regione.veneto.it

10/05/2023





Page 72

VALUE PROPOSITION



VISION

- Satisfying the training needs of regions in terms of information, research, innovation and collaboration over the European Health Union
- Translating them into actions/initiatives/programmes
- Networking with a multiplier effect (quality of participation in European processes and programs...)



MISSION

- Information / Communication
- Advocacy of regional perspectives @ National/European level
- Training (Onsite / Online / Summer & Winter Schools)
- Technical support in programming and projecting
- Support in scaling-up/replicating EU good/best practices (regional collaborations)



OBJECTIVES

- Internationalisation strategies of the Regional Health Systems
- Supporting actions of policies initiatives @ regional level in line with EU
- National level < CONNECTION > Regional level in the EU ecosystem/approach
- Leverage the regional-national cooperation practices @EU level



ProMIS' Role in supporting synergies at national level





NATIONAL HEALTH EQUITY PROGRAMME 2021-2027

supported by the ESF+ and ERDF funds, aims to strengthen health and socio-medical services and make access to them more equitable, by intervening in four areas: 1) Tackling health poverty; 2)Taking care of mental health 3) Gender at the centre of care; 4) Increased coverage of cancer screening. The Programme is addressed to the 7 Italian Regions classified as "less developed" according to the Commission Implementing Decision (EU) 2021/1130: Basilicata, Calabria, Campania, Molise, Apulia, Sardinia and Sicily and is managed by the Ministry of Health. In the Equity Programme it was expressly requested by the EC (DG EMPL and REGIO) to be complementary with National Recovery and Resilience Plan and EU4Health.



NOP INCLUSION AND POVERTY ALLEVIATION 2021-2027

supported by the ESF+ and ERDF funds, aims to promote social inclusion and combat poverty as core values of our way of life by acting on 4 main priorities: 1) Supporting social inclusion and combating poverty; 2) Child Guarantee; 3)Combating material deprivation; 4) Infrastructure interventions for socio-economic inclusion. The Programme operates throughout the national territory and is managed by the Ministry of Labour and Social Policies



NOP METRO PLUS AND SOUTHERN MEDIUM-SIZED CITIES 2021-2027THE,

supported by the ESF+ and ERDF funds, is part of the framework <u>of sustainable urban development</u> strategies, addressing environmental issues, especially the fight against climate change and the transition to a circular economy, and to promote actions for urban regeneration and response to socio-economic hardship, including through social innovation and the revitalisation of the local business fabric. The areas of intervention are: - DigitalMobility - Energy Efficiency - Social Inclusion - Integrated urban regeneration actions"Green

and EU level..



NFP4HEALTH – National Focal Point 4 Health - Joint Action on Increasing the capacity of national focal points (NFPs) to create an innovative, sustainable and coherent network of NFPs that will increase the capacity of the Member States to design and create sustainable implementation actions that will boost the achievement of health objectives for the period 2021-2027. The JA will develop and strengthen the NFPs capacities of European Countries in order to provide quality access to the new EU4HEALTH Programme and to assure the complementarity with other regional, national and EU policies, funds and programmes.

ProMIS support the Italian Ministry of Health in the creation of synergies and capacity building

WP5 "Support synergies with other health-related EU funds/programmes" is aiming at promoting synergies between EU4Health NFPs and NFPs/NCPs of other health-related EU funds and programmes (HREUFPs) to support the establishment of **national networks** and enhance knowledge for health-related EU funding at national level to promote a multi-programme approach.

ProMIS has developed a network of NCPs of other health – related programmes at the national level. (Horizon Europe, Erasmus+, LIFE, Digital Europe, European Territorial Cooperation)

Event "Synergies in EU Health & Digital funding programmes" organized by **HaDEA** on the **19**th**-20**th **June:** aiming at bringing together the National Focal Points (NFPs) of the EU4Health programme, the National Contact Points (NCPs) of Clusters 1 and 4 of the Horizon Europe Programme, and the multiplier networks of other EU funding programmes managed by HaDEA (namely Connecting Europe Facility Digital and Digital Europe Programme), in order to stimulate synergies, cooperation and **networking**.



EU Partnership on Transforming Health and Care Systems – THCS

ONE OF THE 9 EU PARTNERSHIPS ON HEALTH – COFUND PARTNERSHIP

TRANSFORMING HEALTH

AND CARE SYSTEMS

DURATION: 1 JANUARY 2023 - 31 DECEMBER 2029 (84 MONTHS)

63 PARTNERS - 26 COUNTRIES INVOLVED: 20 EU COUNTRIES, 3 ASSOCIATED HE

COUNTRIES, 3 NON-EU COUNTRIES

TYPE OF PARTNERS INVOLVED:

- MINISTRIES
- RESEARCH INSTITUTES
- UNIVERSITIES
- FUNDING BODIES
- REGIONAL AGENCIES

BUDGET: 305.248.586,63 € COFOUNDED AT 30% BY THE EC

COORDINATOR: ITALIAN MINISTRY OF HEALTH





EU Partnership on Transforming Health and Care Systems – THCS



- Fill knowledge gaps
- Increase the ability to implement innovation
- Intensify cooperation among countries and beyond healthcare
- Increase stakeholders' involvement

THCS works embracing the whole knowledge and innovation cycle from fundamental research to implementation and transfer of innovation

VISION & OBJECTIVES

High-quality, fairly accessible, sustainable, efficient, resilient and inclusive health and care systems for all.





and

EU Partnership on Transforming Health and Care Systems – THCS

ProMIS activities

WP1 - Governance and Annual Work Plan:

ProMIS as part of the coordinating Team, is part of the governance bodies which ensure the smooth running of the activities of the partnership (Strategic Board, General Assembly) WP 3 - Strategic Relationship and Impact Maximisation activities: ProMIS is responsible for task 3.2 - Communication and dissemination activities

WP 9 - Strengthening ecosystems: ProMIS is involved in the implementation of activities at national, regional and local level in line with the strategy developed for the strengthening of health ecosystems

WP 10 - Knowledge Hub to support the transferability of good practices: ProMIS supports the development of the Knowledge Hub (multifunctional platform for sharing good practices)

ERA

Synergies in THCS

WP 3: Strategic Relationship and Impact Maximisation activities

Leader: Italian Ministry of Health IT MOH - Co-leaders: UCSC, ProMIS, ISS

Objectives

- 1. To promote synergies and actively engage with relevant stakeholders and initiatives at EU and International level
- 2. to ensure good and transparent external communication and dissemination to increase the visibility of the Partnership and the impact of the knowledge generated
- 3. to pave the way to a sustainable cooperation between policy makers and research funders





Main Goal is to establish "a dialogue and promoting networking and synergies with **Partnerships**, **programmes**, **infrastructures** and other activities at both **EU and international levels** in order to avoid duplications and overlaps and ensure added value between initiatives and instruments surrounding the transformation of health and care systems"

Joint effort with other EU Initiatives

| Areas for collaboration | Candidate Partnerships, Missions, EU Programmes | Synergy Areas Disease prevention actions Reliable use/re-use of health data Digital transformation solutions Knowledge transfer actions Uptake & scale up technological innovations Support & apply personalized medicine solutions trough EU Align rare diseases reseach to context needs Grant equity and improve quality of life to cancer patients Grant equity and improve quality of life to cancer patients Improve Al-driven technologies towards VBHC | |
|-------------------------|--|--|--|
| Design and Planning | • EU4Health • DIGITAL | | |
| Implementation | Cancer Mission Personalized Medicine Rare Diseases One Health/AMR Innovative Health Initiative Pandemic Preparedeness EIT Health ERIA4Health | | |
| Funding | • ERDF • ESF+ | Implementing infrastructures, capacity building Strenghtening education and training for HC professionals | |

ITALIAN STAKESHOLDERS' INVOLVEMENT

| Region | Role | Budget | JTCs 1° year | Funds |
|--------------|----------------|----------------|--------------|--|
| Tuscany | Funding Agency | 1.702.656,25€ | 400.000 | Regional Funds |
| Aress Puglia | Funding Agency | 1.080.455,00 € | 60.000 | Agency's ordinary funds (budget surpluses) |

| Be | enefits and obstacles in participating | | |
|----|---|---|--|
| | Opportunities for researchers in the regions to engage in joint transnational research contexts (less episodic than a spot project) | | More procedural support from the EC -> defining participation iter to facilitate entry procedure |
| ۶ | Partnerships = frameworks for building a reasoned research scheme at EU level | | Roles in the collaboration private – public actors bette defined |
| | Expertise and knowledge sharing | | Some regions have few links with other Europea actors (building consortium) |
| ۶ | Networking opportunities | ۶ | JTCs are 30% and not 100% co-financed |





Hydrogen Valleys: Accelerator for the EU Hydrogen Economy

HoU Operations and Communication

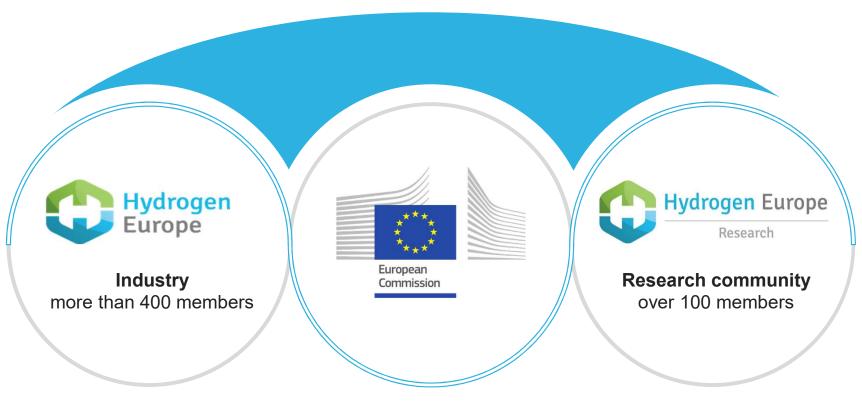
10th of May 2023



EUROPEAN PARTNERSHIP

Clean Hydrogen Joint Undertaking

EU Institutional Public-Private Partnership (IPPP)



1 billion EURO from Horizon Europe* to implement R&I activities and facilitate the transition to a greener EU society through the development of hydrogen technologies * additional 200 million EURO for Hydrogen valleys (under RePowerEU)



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EUROPEAN PARTNERSHIP

Clean Hydrogen Partnership



Objectives



General



Support the implementation of the Commission's Hydrogen Strategy



Stimulate research and innovation on clean hydrogen production, distribution, storage and end use applications



Strengthen the competitiveness of the EU clean hydrogen value chain



Contribute to the EU ambitious 2030 and 2050 climate ambition

Specific



Improve the cost-effectiveness, efficiency, reliability, quantity and quality of clean hydrogen solutions across entire value chain

Strengthen the knowledge/capacity of scientific and industrial actors along the Union's hydrogen value chain while supporting the uptake of skills



Demonstrations of clean hydrogen solutions with a view to local, regional and Union-wide deployment, aiming to involve stakeholders in all Member States and across entire value chain

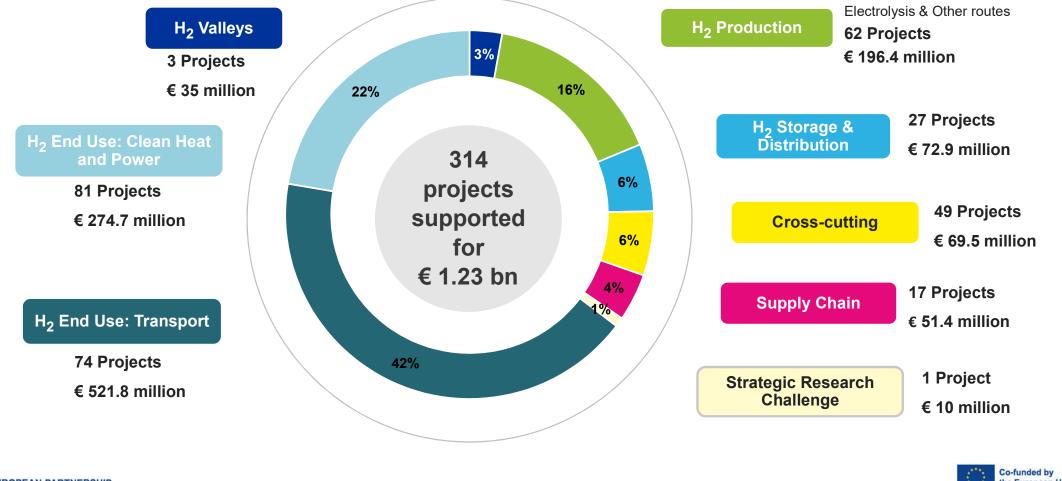


Increase public and private awareness, acceptance and uptake of clean hydrogen solutions





Clean Hydrogen JU Programme incl legacy of FCH JU



EUROPEAN PARTNERSHIP

Clean Hydrogen Partnership

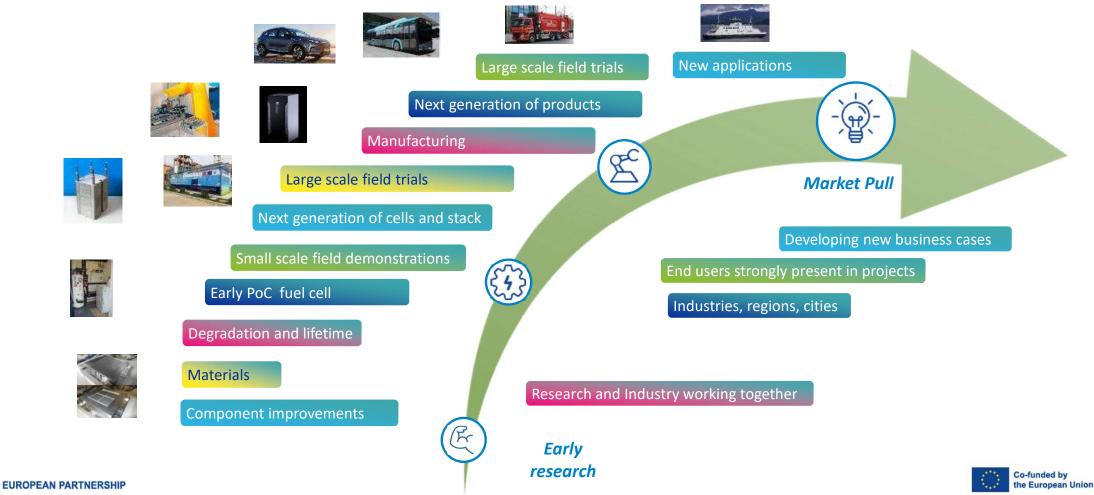
*It excludes the results of call 2022-2

the European Union



15 years journey of the Joint Undertaking

From research to delivering solutions in the market





Other Activities

Additional activities are necessary to fulfil the Clean Hydrogen JU objectives



- Developing synergies with other partnerships and programmes
- Regulations, Codes and Standards
- European Hydrogen Safety
- European Hydrogen Sustainability and Circularity
- Knowledge management
- Competitiveness, SMEs
- International Cooperation
- Communication activities





Synergies

Strong cooperation is key to deal with bigger yet fragmented EU and National/Regional Funds to meet EU Green Deal Ambition!



EUROPEAN PARTNERSHIP

Co-funded by the European Union

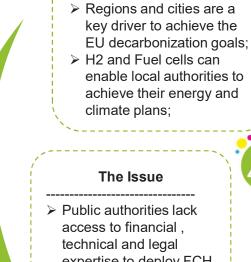


Working with regions and support for Hydrogen Valleys

Raising awareness, developing ideas and implementing hydrogen projects

EUROPEAN PARTNERSHIP

Project Development Assistance Initiative of the JU



<u>**Fhe rationale**</u>

EUROPEAN PARTNERSHI

Clean Hydrogen Partnership

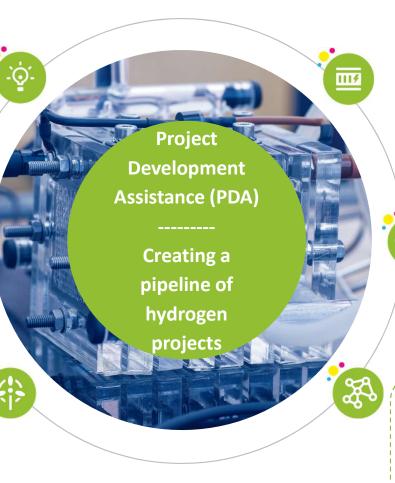
> access to financial. technical and legal expertise to deploy FCH technologies;

The driver

What is it?

.0. /#₽

> The Project Development Assistance initiative aims at solving these issues and cooperate with the local authorities;



PDAI (2020-2021)

- > 11 regions were directly supported leading to concrete hydrogen plans with equivalent CAPEX of EUR 650 – 750 mill > Additional 20+ regions benefited
- form know-how transfer via the **Observer Network**

PDA II (2023-2024)

- > 15 regions selected from Cohesion Countries, Outermost Regions or Islands > Dissemination activities
- planned to reach other regions (e.g. H2V Partnership)

Overall Goal

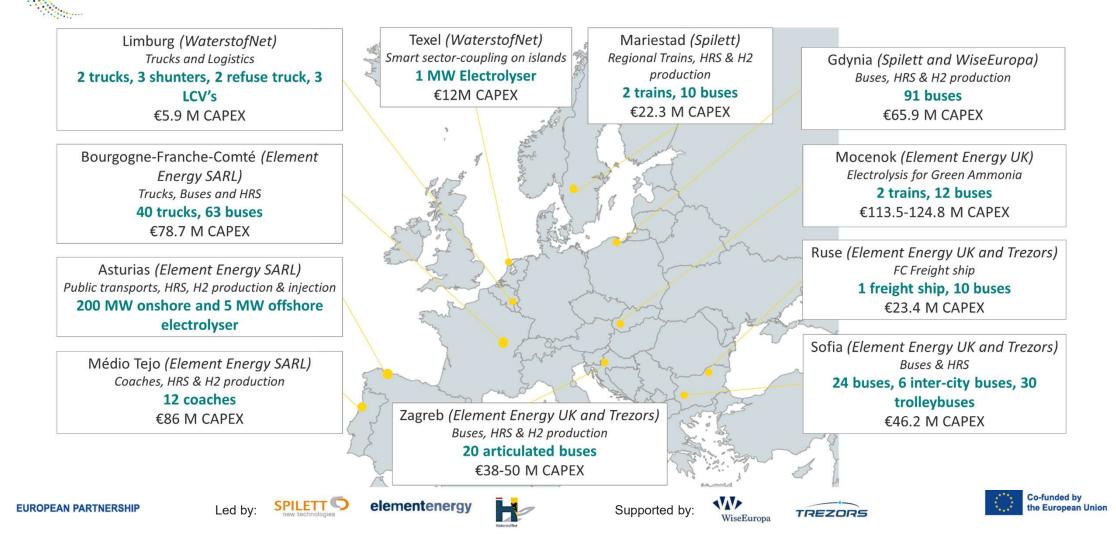
 \succ Help regions and cities to transform their ideas into more mature projects leading to the launching of investments

he

implementation

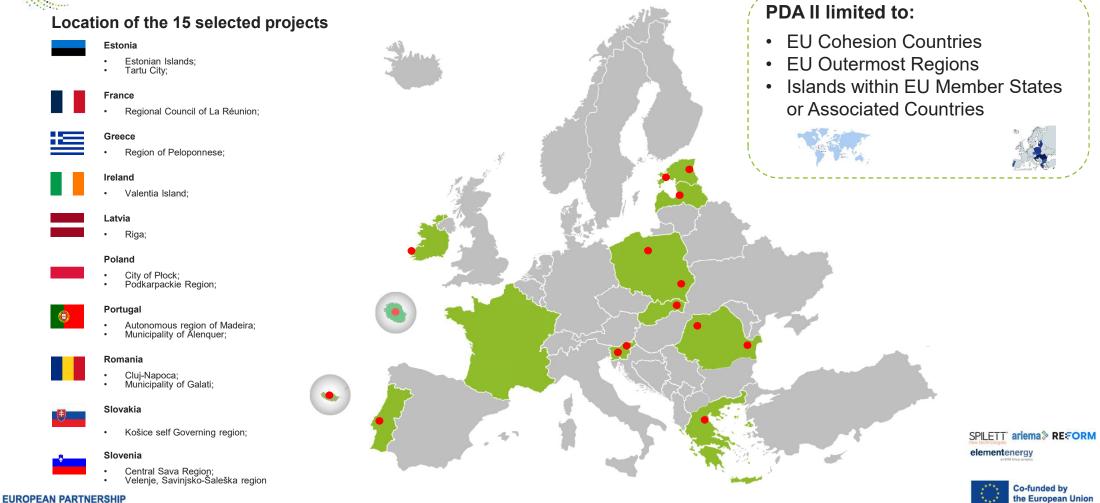
PDA I - Supported regions and their projects 2020-2021

Clean Hydrogen Partnership





PDA II – Geographical Coverage 2023-2024, Support ongoing





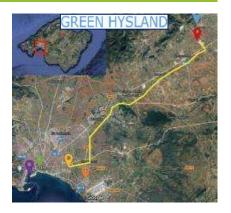
Hydrogen Valley: definition

Used in the call topics and the Mission Innovation Platform

A Hydrogen Valley is a <u>defined geographical area</u> where hydrogen <u>serves more than one end sector</u> or application in mobility, industry and energy. They typically comprise a multimillion euro investment and cover all necessary steps in the <u>hydrogen value chain</u>, from production (and often even dedicated renewable electricity production) to subsequent storage and its transport & distribution to various off-takers.









EUROPEAN PARTNERSHIP





BIG-HIT:

- Pioneering H2 Ecosystems, set the basis for the H2 Valleys that followed
- H2 production by wind on Islands
- Storage & transportation by truck
- End uses: heat (school), power (ferries) & mobility (municipality cars)

BIGHIT



2019: North Netherlands

- Large number of public +
 private partners
- H2 production via electrolysis
- Mobility: buses, passenger cars, inland water vessel, trucks + HRSs
- E-Kerosene for aviation, gas turbine. residential heating
- H2 pipelines + H2 injection in gas grid, tube trailers
- Underground H2 storage
- 1,500 tons H2/year

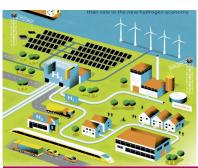




2020: Hydrogen Island (Spain)

- Public + Private collaboration
- H2 production from solar PV
- H2 injection in gas grid + H2 pipeline + tube trailers
- Heat and power (hotel, municipal building, port of Palma)
- Mobility (public buses, light duty vehicles + HRS)
- 300 tons H2/year





REPowerEU plan through H2Valleys

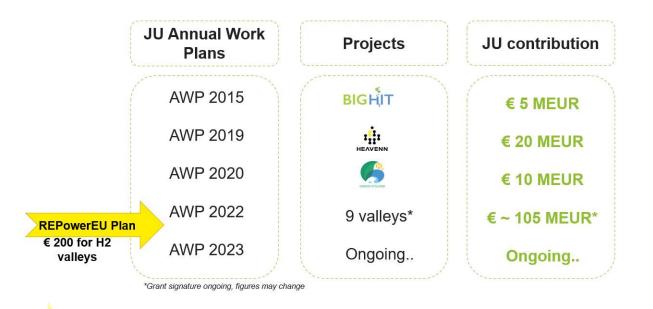
- 3 years of full support, to accelerate deployment of H2V in Europe (additional EUR 200 mill until 2025)
- Nine/9 H2 Valleys have been selected for Grant Preparation end-2022, total funding EUR 105.4 mill

(e.g. North Adriatic, Baltic Sea Corridor, Bulgaria, Greece, Ireland, Italy, Turkey and Luxembourg)



EUROPEAN PARTNERSHIP

Hydrogen valleys: An accelerator for a European hydrogen economy – current status of JU funding

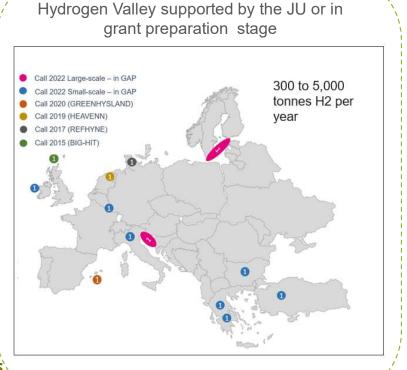


RepowerEU plan for Hydrogen Valleys



Nine/9 H2 Valleys selected for Grant Preparation under the Call 2022

- Total funding requested EUR 105.4 mill
- North Adriatic (cross-border Slovenia/Croatia/Italy), Baltic Sea Corridor, Bulgaria (Stara Zagora), Greece (Crete and Corinthia), Ireland (Galway), Italy (Lombardy), Turkey (South Marmara) and Luxembourg.



Note: REFHYNE was supported by the JU as a hydrogen production for industry project only, which extended and used the hydrogen produced for the mobility sector too



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EUROPEAN PARTNERSHIP

Clean Hydrogen Partnership



Towards an EU Roadmap for Hydrogen Valleys



Brussels, 28th Feb and March 1st

https://www.clean-hydrogen.europa.eu/towards-eu-roadmap-hydrogen-valleys_en

- The Clean Hydrogen Partnership, the European Hydrogen Valleys Partnership and the Northern Netherlands region organised the workshop *"Towards an EU Roadmap for Hydrogen Valleys* – *Regional actors and their role: double the number of valleys by 2025 and build-up skills"*, on 28 February and 1 March 2023 in Brussels.
- The purpose of this two-day workshop was for the regional and local actors to talk about current opportunities and challenges in rolling-out and scaling-up Hydrogen Valleys in Europe.
- Presentations already available on the JU website!



EUROPEAN PARTNERSHIP



Valley(s) support/funding through the JU grants

A **Hydrogen Valley** is a defined geographical area where hydrogen serves <u>more than one end sector or application</u> in mobility, industry and energy.

They typically **comprise a multi-million euro investment** and cover all necessary steps in the hydrogen value chain, from production (and often even dedicated renewable electricity production) to subsequent storage and its transport & distribution to various off-takers.

The JU funding represents a **fraction of the overall necessary investments**.

Proposals in the JU Calls should provide a **funding plan** to ensure implementation of the project in **synergies with other sources of funding**.

If no other sources of funding will be required, this should be stated clearly in the proposal, with a commitment from the partners to provide own funding.





Workshop preliminary outcomes - Funding for Hydrogen Valleys

Current JU funded projects are using/looking to different funding sources:

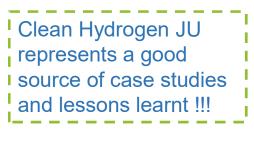
- **EU** (e.g. CEF-T, Innovation fund)
- **National mechanisms** (e.g. EU Recovery and Resilience Facility)
- **Regional funds** (e.g. ERDF/Cohesion Funds/Just Transition Fund)
- Combination of public funding (using no-reimbursable grants) together with loans from banks or other facilities
- **Own-funding** -

Clean Hydrogen

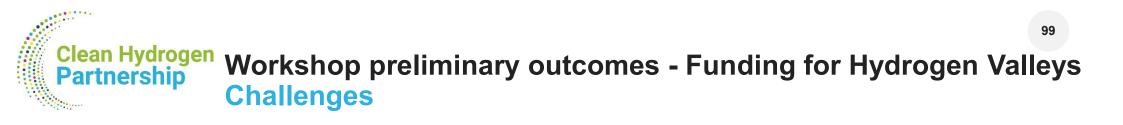
Partnership

Challenges (and possible solutions) were identified









Looking for funding from different sources:

- Time-consuming process (different requirements)
- Difficult to align the **timing** of the availability of the funds
- Frequent incompatibility on using national and EU funds to support the same equipment/infrastructure, even when non-profit → limitation can be the conditions for participation of the national support schemes or the design of the European funding programmes
- **State-aid rules** significantly slow down the speed with which designated managing authorities in member States can used their programmes to co-fund hydrogen R&I projects, including Hydrogen Valleys, already supported by EU R&I programmes such as H2020
- Permitting and regulation vary excessively from country to country (sometimes, within regions of the same country) → difficult to transfer lessons learnt



EUROPEAN PARTNERSHIP

Clean Hydrogen Partnership Possible Solutions

- Detailed and direct dialogues (informed with real cases) between those responsible for EU and national funding schemes and between different Services of the Commission (DG RTD, DG REGIO, DG COMP)
- Expand the use of instruments like the **Seal of Excellence**, using them to secure the national cofunding needed for the investment of projects already awarded with EU funding
- Support applicants with additional guidelines for the combination of different sources of funding (both EU and national but also for co-funding using different EU programmes such as CEF-T, Innovation Fund, Horizon 2020, Horizon Europe, etc)
- Support regions with initiatives such as the **Project Development Assistance** of the Clean Hydrogen JU, or more detail technical assistance facilities (such as the ELENA facility of the EIB) to mature projects (up to the point of launching the investments)
- EU Calls should be designed having a principle of **flexibility** in mind (whilst still preserving the added value at EU level), to assure adaptability to the specific region
- **Fit-for-purpose** regulations are needed to reflect the particularities of hydrogen projects
- Ensure that the relevant administrations have the political level push to accelerate the permitting process, e.g. through instruments such as projects of '**common interest for the region**'

EUROPEAN PARTNERSHIP



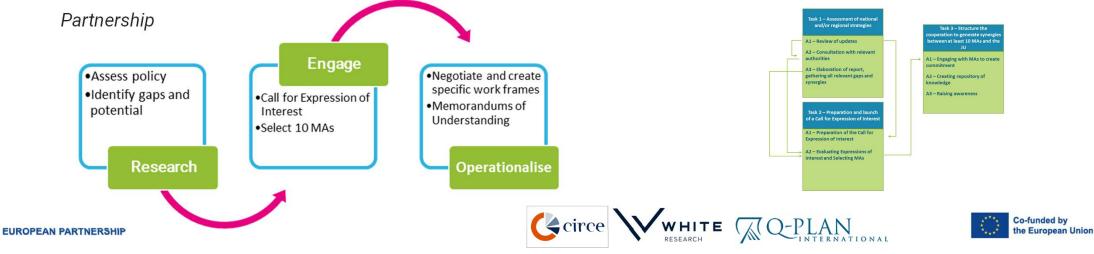


Clean Hydrogen Partnership Creating Synergies with Member States and Regions

• Analyse the state of play of hydrogen development in Member States/ Regions.

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- Questionnaires have already been sent to the members of the Clean Hydrogen JU SRG (Member States Representatives Group)
- Create a cooperation mechanism between Member States'/ Regions' Managing Authorities and the Clean Hydrogen Partnership
 - Call for Expression of Interest addressed to national and regional Managing Authorities to be launched beginning of May
 - Select at least 10 Managing Authorities (of which half from EU13) to operationalise synergies with the JU in the form of MoU
- Foster synergies between EU, national and regional funds regarding clean hydrogen R&I
- Promote knowledge transfer between Member States/ Regions' Managing Authorities and the Clean Hydrogen





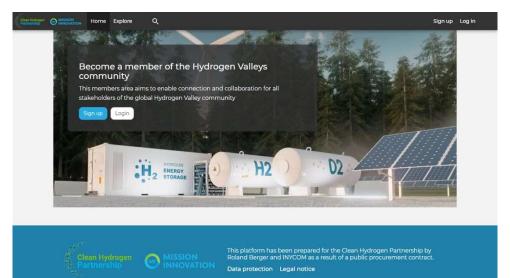
Mission Innovation Hydrogen Valley Platform

Hydrogen Valleys have become a global theme

8th of May Official relaunch of the platform









Take a look at the website here <u>https://h2v.eu</u>





This platform has been prepared for the Clean Hydrogen Partnership by Roland Berger and INYCOM as a result of a public procurement contract.

Hydrogen Valleys are truly going global – As of today, we have identified $more\ than\ 80\ Hydrogen\ Valleys\ under development\ around\ the\ world$



Note: Only considering Hydrogen Valleys participating in the Mission Innovation Hydrogen Valley Platform



Contact



For further information

www.clean-hydrogen.europa.eu

in Clean Hydrogen Partnership





Further information: <u>https://www.era-learn.eu/support-for-</u> partnerships

Synergies with the Cohesion Policy Funds: <u>https://www.era-</u> <u>learn.eu/support-for-partnerships/additional-activities/synergies</u>

Events: <u>https://www.era-learn.eu/news-events/events</u>

Newsalert: https://www.era-learn.eu/newsletter



Thank you!

www.era-learn.eu